2015

2015 Schedule

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Thursday, November 12, 2015

8:00-8:20 A.M.   REGISTRATION & COFFEE

8:20-8:35 A.M.   INTRODUCTORY REMARKS

STEPHEN L. OWEN

8:35-10:05 A.M.   PLANNING CLOSELY-HELD BUSINESS SUCCESSION

STEFAN F. TUCKER

Aligning the Stars – Estate Planning for Entrepreneurs in Interesting Times  
Let's Make a Deal! Business Succession Planning  

10:05-10:20 A.M.   NETWORKING BREAK

10:20-11:50 A.M.   EMPLOYEE BENEFITS IN ACQUISITIONS

PAUL M. HAMBERGER

Employee Benefits in Acquisitions  

11:50 A.M.-NOON   LUNCHEON BREAK
TOPIC AND MATERIALS

NOON-1:15 P.M. – LUNCH SESSION
VIRGINIA HOT TOPICS

CRAIG D. BELL
WILLIAM L.S. ROWE

Recent Developments in Virginia Taxation

1:15-1:30 P.M.
NETWORKING BREAK

1:30-3:00 P.M.
MULTI-STATE TAX PLANNING

DUANE W. DOBSON
FRENCH SLAUGHTER

21st Century State Taxation of the Closely Held Business (PowerPoint)

3:00-3:15 P.M.
NETWORKING BREAK

3:15-4:30 P.M.
SPECIAL FAMILY AND LIFESTYLE TAX ISSUES

HELENA S. MOCK
EDITH E. WEISS, MODERATOR

Special Family and Lifestyle Tax Issues

4:30-5:45 P.M.
GETTING UP TO SPEED ON PARTNERSHIP BASIS ADJUSTMENTS

JAMES B. SOWELL

Getting Up to Speed on Partnership Basis Adjustments (PowerPoint)
**TOPIC AND MATERIALS**

*Friday, November 13, 2015*

8:00-8:30 A.M.  
**Refreshment Break**

8:30-10:00 A.M.  
**Traps All Tax Practitioners Should Know and Avoid**

Craig D. Bell  
Karen L. Hawkins  
Christopher S. Rizek

Traps All Tax Practitioners Should Know and Avoid (PowerPoint)  

10:00-10:15 A.M.  
**Networking Break**

10:15 A.M. – 11:45 A.M.  
**Corporate Tax Update**

Andrew F. Gordon  
Lisa M. Zarlenga  
William M. Richardson, Moderator

Corporate Tax Update (PowerPoint)  

11:45 A.M.-Noon  
**Luncheon Break**

Noon-1:00 P.M. – **Lunch Session**  
**The Administration’s Tax Reform Targets**

Stephen L. Owen  
Lisa M. Zarlenga  
William M. Richardson, Moderator

The Administration’s Tax Reform Targets – Selected Issues (PowerPoint)  

1:00-1:15 P.M.  
**Networking Break**
TOPIC AND MATERIALS

1:15-2:30 P.M.
INTERNATIONAL TAX PLANNING FOR THE U.S. PASS THROUGH ENTITY

SETH GREEN

International Tax Considerations: Inbound & Outbound (Outline) 12
International Tax Considerations: Inbound & Outbound (PowerPoint) 13

2:30-3:45 P.M.
DEALING WITH INSTALLMENT SALES 35 YEARS AFTER THE INSTALLMENT SALES REVISION ACT OF 1980

ROBERT D. SCHACHAT

Dealing with Installment Sales 35 Years after the Installment Sales Revision Act of 1980 (PowerPoint) 14

3:45-5:00 P.M.
FEDERAL TAX UPDATE

STEPHEN L. OWEN

Federal Tax Update (PowerPoint) 15