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McGUIRE WOODS

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EVALUATION FORM

SPEAKER BIOGRAPHIES

*Wednesday, November 6, 2019
William & Mary Law School, 613 South Henry Street*

5:00-7:00 P.M.

FUNDAMENTALS OF PARTNERSHIP TAXATION

THOMAS P. ROHMAN

JON G. NEAL

Fundamental of Partnership Taxation (handout at presentation)

*Thursday, November 7, 2019
Kingsmill Resort, Williamsburg, VA*

8:00-8:20 A.M.

REGISTRATION & CONTINENTAL BREAKFAST

8:20-8:30 A.M.

INTRODUCTORY REMARKS

CRAIG D. BELL

8:30-9:45 A.M.

**ENORMOUS CHANGES IN STATE TAXATION: A MULTISTATE SURVEY OF TCJA
CONFORMITY AND THE CONSEQUENCES OF THE WAYFAIR DECISION**

STEVEN WLODYCHAK

DAMON DESUE

CRAIG D. BELL, MODERATOR

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| Enormous Changes in State Taxation: A Multistate Survey of TCJA Conformity and the Consequences of the Wayfair Decision (PowerPoint) | 1 |
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| Current state and local income and sales/use tax developments | 2 |
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9:45-10:00 A.M. - NETWORKING BREAK

10:00-11:30 A.M.

NAVIGATING SECTION 199A – A PRACTICAL VIEW

JAMES B. SOWELL

STEPHEN J. GIORDANO

MARK C. VAN DEUSEN, MODERATOR

Navigating Section 199A – A Practical View (PowerPoint)

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11:30 A.M.-11:45 A.M.

NETWORKING BREAK AND LUNCH PICKUP

11:45 A.M.-12:45 P.M. - LUNCH SESSION

RECENT DEVELOPMENTS IN VIRGINIA TAXATION THROUGH THE EYES OF A SALT PRACTITIONER

CRAIG D. BELL

Recent Developments in Virginia Taxation Through the Eyes of a SALT Practitioner

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12:45-1:00 P.M.

NETWORKING BREAK

1:00-2:45 P.M.

PRACTICAL ISSUES IN STRUCTURING MERGERS AND ACQUISITIONS AFTER TAX REFORM

SHANE C. HOFFMAN

ALAN S. KADEN

CAMERON N. COSBY, MODERATOR

Practical Issues in Structuring M&A After Tax Reform (PowerPoint)

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2:45-3:00 P.M.

NETWORKING BREAK

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3:00-4:15 P.M.

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OPPORTUNITY ZONES FROM BOTH ENDS OF THE POOL

STEVEN M. SHARKEY
STEVEN M. FRIEDMAN
STEPHEN L. OWEN, MODERATOR

Opportunity Zones from Both Ends of the Pool (PowerPoint)

4:15-5:30 P.M.

TOP 10 MISTAKES AND OVERSIGHTS IN REVIEWING, DRAFTING, AND UNDERSTANDING OPERATING/PARTNERSHIP AGREEMENTS

STEVEN R. SCHNEIDER
STEPHEN M. SHARKEY
BRIAN J. O'CONNOR
STEVEN M. FRIEDMAN, MODERATOR

Top 10 Mistakes and Oversights in Reviewing, Drafting and Understanding Operating/Partnership Agreements (PowerPoint)

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*Friday, November 8, 2019
Kingsmill Resort, Williamsburg, VA*

8:00-8:30 A.M.

REGISTRATION AND CONTINENTAL BREAKFAST

8:30-10:00 A.M.

NAVIGATING LOSS PLANNING RULES AND LIMITATIONS (BASIS, SECTIONS 465, 469, 461(L), 172 AND 163(J))

STEVEN R. SCHNEIDER
BRIAN J. O'CONNOR
EDIE E. WISS, MODERATOR

At a Loss (Again): Navigating Loss Planning Rules and Limitations (PowerPoint)

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10:00-10:15 A.M.

NETWORKING BREAK

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10:15-11:45 A.M.

PHILANTHROPY: IMPACT OF TAXES AND OTHER FACTORS ON CHARITABLE GIVING

MICHELE A.W. MCKINNON
STEPHEN L. OWEN, MODERATOR

Philanthropy: Impact of Taxes and Other Factors on Charitable Giving 9

11:45 A.M.-NOON

REFRESHMENT BREAK AND LUNCH PICK-UP

12:10 P.M.-1:15 P.M. - LUNCH SESSION

TAX ADMINISTRATION IN THE 21ST CENTURY

NINA E. OLSON
ELIZABETH J. ATKINSON, MODERATOR

INTRODUCTION: The National Taxpayer Advocate's Remarks on the Role of Trust and Taxpayer Advocate Service in Fostering Tax Compliance 10

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NETWORKING BREAK

1:30-3:00 P.M.

LIKE-KIND EXCHANGES AND DEPRECIATION DEDUCTIONS AFTER TAX REFORM

ROBERT D. SCHACHAT
STEPHEN L. OWEN, MODERATOR

Like-Kind Exchanges and Depreciation Deductions After Tax Reform (PowerPoint) 11

3:00-3:15 P.M.

NETWORKING BREAK

3:15-4:45 P.M.

FEDERAL TAX UPDATE

STEPHEN L. OWEN

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