2016 Schedule

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McGUIREWOODS
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**Wednesday, November 9, 2016**  
*Law School, 613 South Henry Street*

5:00-7:00 P.M.  
**Partnership Taxation and Hot Topics in Partnership and Real Estate Taxation**

**Brian J. O’Connor**  
**Stephen L. Owen**  
**Stephen M. Sharkey**

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**Thursday, November 10, 2016**

8:00-8:20 A.M.  
**Registration & Coffee**

8:20-8:30 A.M.  
**Introductory Remarks**

**Stephen L. Owen**

8:30-10:00 A.M.  
**Estate Planning for Closely-Held Businesses**

**Douglas L. Siegler**  
**Stephen L. Owen, Moderator**

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TOPIC AND MATERIALS

10:00-10:15 A.M.
NETWORKING BREAK

10:15-11:45 A.M.
EMPLOYEE BENEFITS IN ACQUISITIONS

BRANDON C. CARLTON
STEPHEN M. SHARKEY
CAMERON N. COSBY, MODERATOR

Real Estate Methods and Credits – A Summary of Recent Developments and Strategies (PowerPoint)
Tax Credits Basics & Update – Historic Tax Credits and New Markets Tax Credits (PowerPoint)

11:45-11:55 A.M.
LUNCHEON BREAK

11:55 A.M.-1:00 P.M. – LUNCH SESSION
VIRGINIA HOT TOPICS

CRAIG D. BELL
WILLIAM L.S. ROWE

Recent Tax Developments in Virginia: 2015-2016

1:00-1:15 P.M.
NETWORKING BREAK

1:15-2:45 P.M.
STRUCTURING COMPENSATION ARRANGEMENTS FOR THE CLOSELY HELD BUSINESS

ELIZABETH E. DRIGOTAS
EDITH E. WEISS, MODERATOR

Let’s Look at the Big Picture: Partnership Compensation Issues from the Partnership and Benefits Perspective

2:45-3:00 P.M.
NETWORKING BREAK
TOPIC AND MATERIALS

3:00-4:15 P.M.
DEALING WITH THE NEW PARTNERSHIP (AND LLC) AUDIT RULES

CRAIG D. BELL
STEVEN R. SCHNEIDER

Dealing with the New Partnership (and LLC) Audit Rules

4:15-4:30 P.M.
NETWORKING BREAK

4:30-6:00 P.M.
STRUCTURING (AND DRAFTING) JOINT VENTURE AGREEMENTS

BRIAN J. O’CONNOR
STEVEN R. SCHNEIDER
STEPHEN L. OWEN, MODERATOR

Structuring (and Drafting) Joint Venture Agreements (PowerPoint)

Friday, November 11, 2016

8:00-8:20 A.M.
REFRESHMENT BREAK

8:20-9:35 A.M.
LET MY TRUSTEES GO! PLANNING TO MINIMIZE OR AVOID VIRGINIA AND OTHER STATE INCOME TAXES ON TRUSTS

RICHARD W. NENNO

Let My Trustees Go! Planning to Minimize or Eliminate Virginia and Other State Income Taxes on Trusts (PowerPoint)
Let My Trustees Go! Planning to Minimize or Eliminate Virginia and Other State Income Taxes on Trusts (Outline)

9:35-10:40 A.M.
CHOICE OF BUSINESS ENTITY

C. WELLS HALL, III
STEPHEN L. OWEN, MODERATOR

Choice of Business Entity
TOPIC AND MATERIALS
10:40 A.M. – 10:55 A.M.
NETWORKING BREAK

10:55 A.M.-NOON
TAX STATUS: EMPLOYEE VS INDEPENDENT CONTRACTOR AND EMPLOYEE VS PARTNER
KURT L.P. LAWSON
Tax Status: Employee vs Independent Contractor and Employee vs Partner

NOON-12:15 P.M.
NETWORKING BREAK

12:15 P.M.-1:15 P.M.
LUNCH SESSION: TAX REFORM IN THE NEW ADMINISTRATION
EVAN M. MIGDAIL
WILLIAM M. RICHARDSON, MODERATOR
Tax Reform in the New Administration (Outline)

1:15-1:30 P.M.
NETWORKING BREAK

1:30-3:00 P.M.
PLANNING THE PURCHASE AND SALE OF LLC AND S CORP TARGETS
ROBERT G. MCELROY
WILLIAM M. RICHARDSON
Purchase and Sale of LLC and S Corp Targets (PowerPoint)

3:00-3:15 P.M.
NETWORKING BREAK

3:15-4:45 P.M.
FEDERAL TAX UPDATE
STEPHEN L. OWEN
Federal Tax Update (PowerPoint)