

College of William & Mary Law School
William & Mary Law School Scholarship Repository

William & Mary Annual Tax Conference

Conferences, Events, and Lectures

2012

2012 Schedule

Repository Citation

"2012 Schedule" (2012). *William & Mary Annual Tax Conference*. 684.
<https://scholarship.law.wm.edu/tax/684>

Copyright c 2012 by the authors. This article is brought to you by the William & Mary Law School Scholarship Repository.
<https://scholarship.law.wm.edu/tax>

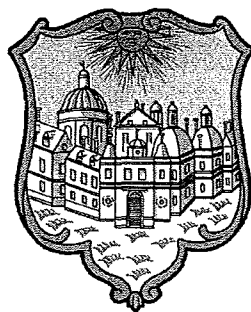
November 7 - 9, 2012
58th Annual Tax Conference

TAX PLANNING AS THE
WORLD GETS SMALLER &
RATES GET HIGHER



Presented by:

William & Mary
LAW SCHOOL



THE COLLEGE OF WILLIAM & MARY
SCHOOL OF LAW

ALSO SPONSORED BY

McGUIREWOODS

TAXATION SECTION
OF THE
VIRGINIA STATE BAR

TABLE OF CONTENTS

TOPIC AND MATERIALS	TAB
---------------------	-----

MCLE AND CPE INFORMATION AND FORMS

SPEAKER BIOGRAPHIES

1

Thursday, November 8, 2012

8:00-8:30 A.M.

REGISTRATION & COFFEE

8:30-8:45 A.M.

INTRODUCTORY REMARKS

STEVEN M. FRIEDMAN

8:45-10:15 A.M.

PARTNERSHIP TAX PLANNING WITHOUT FALLING INTO THE CANAL

ANDREA M. WHITEWAY

Partnership Tax Planning Without Falling into the Canal (outline)

2

Partnership Tax Planning Without Falling into the Canal (PowerPoint presentation)

3

10:15-10:30 A.M.

REFRESHMENT BREAK

10:30 A.M.-12:00 P.M.

FEDERAL TAX UPDATE

STEPHEN L. OWEN

Federal Tax Update

4

12:00-12:15 P.M.

REFRESHMENT BREAK

12:15-1:15 P.M. – LUNCH SESSION

VIRGINIA HOT TOPICS

CRAIG D. BELL

WILLIAM L.S. ROWE

Recent Tax Developments in Virginia: 2011-12

5

1:15-1:30 P.M.

REFRESHMENT BREAK

1:30-3:00 P.M.

BACK FROM THE ABYSS: REAL ESTATE TAX PLANNING FROM THE BOTTOM UP

STEPHEN M. FRIEDMAN

Back from the Abyss: Real Estate Tax Planning from the Bottom Up

6

3:00-3:15 P.M.

REFRESHMENT BREAK

3:15-4:45 P.M.

ESTATE PLANNING GETS MUGGED BY REALITY

NEIL L. ROSE

EDITH E. WEISS

LIZ ATKINSON (MODERATOR)

When Estate Planning Gets Mugged by Reality (PowerPoint presentation)

7

5:00-6:00 P.M.

INTRODUCTION TO M&A TAXATION: TRAPS FOR THE UNWARY WHEN ACQUIRING AN S CORPORATION

ROBERT G. MCELROY

WILLIAM M. RICHARDSON

Introduction to M&A Tax: Due Diligence Traps in Corp Acquisitions (PowerPoint presentation)

8

Friday, November 9, 2012

8:00-8:30 A.M.

REFRESHMENT BREAK

8:45-10:15 A.M.

SETTING THE STATUTE OF LIMITATIONS IN *HOME CONCRETE*

JOAN I. OPPENHEMER

RICHARD T. RICE

CRAIG D. BELL (MODERATOR)

Setting the Statute of Limitations in United States v. Home Concrete & Supply, LLC, 132 S. Ct. 1836 (2012) 9

Statute of Limitations for Overstatements of Basis 10

10:15-10:30 A.M.

REFRESHMENT BREAK

10:30 A.M. - 12:00 P.M.

A PRIMER ON U.S. TAXATION OF INTERNATIONAL TRANSACTIONS

WILLIAM B. SHERMAN

A Primer on U.S. Taxation of International Transactions (Outline) 11

A Primer on U.S. Taxation of International Transactions (PowerPoint presentation) 12

12:00-12:15 P.M.

REFRESHMENT BREAK

12:15-1:15 P.M. – LUNCH SESSION

TAX POLICY AFTER THE ELECTION: OXYMORON OR NEW HOPE?

HENRY L. (HANK) GUTMAN

How to Think About Real Estate Reform 13

1:15-1:30 P.M.

REFRESHMENT BREAK

1:30-3:00 P.M.

ADVANCED LIFE INSURANCE: PLANNING CASE STUDIES

THOMAS J. PAULOSKI

An Objective View of Insurance: Advanced Life Insurance Planning Case Studies 14
(PowerPoint presentation)

3:00-3:15 P.M.

REFRESHMENT BREAK

3:15-4:45 PM.

RESPONSIBILITIES IN TAX PRACTICE AND MALPRACTICE RISKS

Deborah K. Rood
Dianne S. Wainwright

School of Risk Control Excellence 15

4:45 P.M.

ADJOURNMENT