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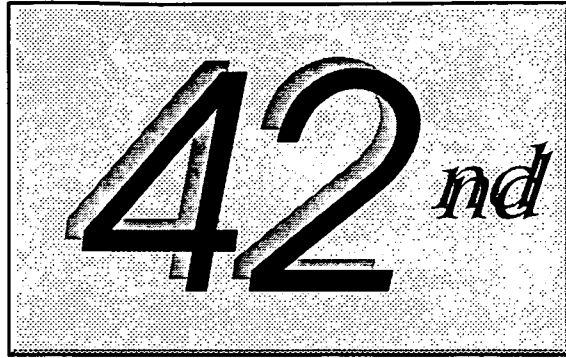
1996

1996 Schedule

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**William and Mary
TAX CONFERENCE**

*An Emphasis on
Tax Planning for Individuals*

**Friday-Saturday,
December 6-7, 1996
at the
Conference Center of the
Williamsburg Lodge
Williamsburg, VA**

FORTY-SECOND WILLIAM & MARY TAX CONFERENCE

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| Friday, December 6, 1996 | |
| 9:00 a.m. - 10:00 a.m. | |
| <u>Tax Issues in Divorce</u> <i>Marjorie A. O'Connell</i> | 4 |
| 10:15 a.m. - 11:15 a.m. | |
| <u>Charitable Planning Through Deferred</u> <u>Giving Vehicles</u> <i>Lawrence P. Katzenstein</i> | 5 |
| 11:15 a.m. - 12:15 p.m. | |
| <u>Planning for Distributions from</u> <u>Qualified Retirement Plans</u> <i>Louis A. Mezzullo</i> | 6 |
| 1:30 p.m. - 5:00 p.m. | |
| <u>Planning for the Purchase or Sale of</u> <u>a Corporate Business: Federal Tax Aspects</u> <i>Peter L. Faber</i> | 7 |
| <u>A Practical Guide to the Tax Consequences of</u> <u>Disposing of a Partnership (or LLC) Business</u> <i>Richard M. Lipton and John T. Thomas</i> | 8 |

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Saturday, December 7, 1996

8:00 a.m. - 10:00 a.m.

Identifying and Resolving Conflicts
of Interest in Representing Multiple
Parties in Planning, Compliance and
Controversy Matters 9
Paula M. Junghans

10:15 a.m. - 12:00 noon

Recent Federal Income Tax Developments 10
Ira B. Shepard

1:30 p.m. - 2:45 p.m.

Recent Developments Affecting Worker
Classification Disputes with the Internal
Revenue Service 11
L. Paige Marvel

2:45 p.m. - 4:30 p.m.

Selected Tax Issues for Pass-Through
Entities - Fact Patterns 12
Charles H. Egerton

All in the Family (Partnership) 13
Charles H. Egerton

Family Businesses: Using LLCs
and S Corporations 14
Samuel P. Starr and Jay M. Payne

Mark The Date:

43rd

**William and Mary
TAX CONFERENCE**

December 5-6, 1997

1996 William and Mary Tax Conference
Schedule of Activities

| <u>Time</u> | <u>Activity/Topic</u> | <u>Location</u> |
|-------------------------------|--|------------------|
| Friday Morning, Dec. 6 | | |
| 7:30am | Coffee | Foyer/N. Gallery |
| 8:00am- 9:00am | Registration | East Gallery |
| 8:50am- 9:00am | Welcome and Introduction | Auditorium |
| 9:00am-10:00pm | Tax Issues in Divorce | Auditorium |
| 10:00am-10:15am | Break | Foyer/N. Gallery |
| 10:15am-11:15am | Charitable Planning | Auditorium |
| 11:15am-12:15pm | Planning for Distributions from QRPs | Auditorium |
| 12:15pm- 1:30pm | Lunch & Speaker | Virginia Room |
| Friday Afternoon | | |
| 1:30pm- 5:00pm | Disposing of Interests in Privately Held Businesses | Auditorium |
| 3:15pm-3:30pm | Break | Foyer/N. Gallery |
| 5:00pm-6:00pm | Cash Bar Reception | North Gallery |
| 5:00pm-6:00pm | W&M Law School Alumni Reception | North Ballroom |

| <u>Time</u> | <u>Activity/Topic</u> | <u>Location</u> |
|---------------------------------|--|------------------|
| Saturday Morning, Dec. 7 | | |
| 7:30am | Coffee | Foyer/N. Gallery |
| 8:00am-10:00am | Identifying and Resolving Conflicts of Interest | Auditorium |
| 10:00am-10:15am | Break | Foyer/N. Gallery |
| 10:15am-12:00am | Current Developments in Income Taxation | Auditorium |
| 12:00am- 1:30pm | Lunch On Your Own | |
| Saturday Afternoon | | |
| 1:30pm- 2:45pm | Recent Developments Affecting Worker Classification Disputes | Auditorium |
| 2:45pm- 4:30pm | Selected Tax Issues for Pass-Through Entities | Auditorium |