1997

1997 William & Mary Tax Conference Speakers

1997 WILLIAM AND MARY TAX CONFERENCE SPEAKERS

ALAN ACKER

Mr. Acker is a solo practitioner in Columbus, Ohio. He received a B.S. degree from the University of Illinois and a J.D. degree from Chicago-Kent School of Law. He has practiced with firms in Columbus, Norfolk, and Chicago, and was an Assistant Vice-President with the American National Bank and Trust Company of Chicago.

Mr. Acker has published numerous articles in the areas of estates, gifts and trusts and is currently an adjunct professor at Capital Law and Graduate Center. He is a member of the American Bar Association, the Ohio, Illinois and Virginia State Bars, the American Institute of CPAs and is a Fellow of the American College of Trusts and Estates Counsel. He is a frequent lecturer and was named "Distinguished Author" by Tax Management Inc. for contributions to its Tax Management Program.

MARY ANN COHEN

Judge Cohen is the Chief Judge of the United States Tax Court. She received a B.S. degree from the University of California at Los Angeles and a J.D. degree from the University of Southern California School of Law.

Judge Cohen was appointed to the United States Tax Court in 1982 by President Reagan, and reappointed in 1997 by President Clinton. She was elected as Chief Judge to serve a two year term beginning June 1, 1996. Prior to her appointment to the Tax Court, she practiced law in Los Angeles as a member of Abbott & Cohen, a Professional Corporation, and predecessor firms. She has been active in the American Bar Association Section of Taxation and has participated throughout her career in numerous continuing legal education activities.

BRYAN P. COLLINS

Mr. Collins is a partner in Arthur Andersen's Office of Federal Tax Services, and is the Deputy Director of the Mergers and Acquisitions Group. He received his B.B.A. and J.D. degrees from the University of Texas, and his LL.M. in Taxation from New York University. Prior to joining Arthur Andersen, Mr. Collins was in private law practice; he also served from 1986-89 as Attorney-Advisor in the Office of the Tax Legislative Council, U.S. Treasury Department.

Mr. Collins' articles have appeared in a number of publications, including Tax Notes, the Journal of Corporate Taxation, the Journal of S Corporation Taxation, and the Journal of Limited Liability Companies. He is a certified public accountant and member of the Tax Sections of the ABA, the AICPA and the Texas State Bar Association. He is the current chair of the Regulations Subcommittee of the S Corporation Committee of the Tax Section of the ABA.

ALLAN G. DONN

Mr. Donn is a member of the law firm of Willcox & Savage, P.C., in Norfolk, Virginia. He received a B.A. from the University of Virginia, an LL.B. from the Harvard Law School and an LL.M. in Taxation from Georgetown University.

Mr. Donn is Chairman of the Subcommittee on General Partnerships and Joint Ventures of the ABA Business Law Section, and is Chairman of the Joint Committee on Limited Liability Companies of the Virginia Bar Association, and Chairman of the Partnership Committee of the Virginia Bar Association.

He is Official Advisor to the Drafting Committee to Revise the Uniform Partnership Act of the National Conference of Commissioners on Uniform State Laws. Mr. Donn is a fellow of the American College of Tax Counsel, American College of Trust and Estate Counsel, American Bar Foundation, and Virginia Bar Foundation. Mr. Donn is a member of the Advisory Council of the William and Mary Tax Conference.

W. BIRCH DOUGLASS, III

Mr. Douglass is a partner with the law firm of McGuire, Woods, Battle & Boothe in Richmond, Virginia. He received his B.A. from Hampden-Sydney College, his LL.B. from the University of Richmond, and his LL.M. from Harvard Law School.

He is a Fellow of both the American College of Tax Counsel and the American College of Trust and Estate Counsel. He has served on the Council of the Virginia Bar Association's Taxation Section and was Chairman of the Board of Governors of the Virginia State Bar's Section on Taxation. Mr. Douglass has also served as President of the Richmond Estate Planning Council and Chairman of the University of Richmond's Estate Planning Advisory Council.

He is a member of the Family Firm Institute, lectures frequently on various tax subjects, has taught several advanced courses for the American College, and is active in the American Bar Association and other professional groups. He has just completed a term as the Chair of the Fiduciary Income Tax Committee of the ABA Taxation Section. Mr. Douglass is a member of the William and Mary Tax Conference Advisory Council.

WILLIAM J. DUNN

Mr. Dunn is a partner in Coopers & Lybrand's National Tax Services Consulting Group and directs the executive compensation practice. He received his undergraduate degree from the University of Maryland and earned a Masters Degree in Taxation from American University.

Mr. Dunn has published articles in numerous tax journals and publications and is a frequent lecturer and commentator on tax issues. He has served as an instructor at Georgetown University and American University.

T. RANDOLPH HARRIS

Mr. Harris is a partner in the firm of Davidson, Dawson & Clark in New York. He graduated from Princeton University and received a J.D. and LL.M. in Taxation from New York University School of Law.

He is an active member of the Estate & Gift Tax Committee of the Association of the Bar of the City of New York, of the Tax Section of the American Bar Association (where he is a past Chair of the Committee on Fiduciary Income Tax), and the Real Property, Probate & Trust Law Section (where he is past Chair of the Committee on Planning and Drafting for the Marital Deduction and current Chair of the Committee on S Corporations in Estate Planning). Mr. Harris is a Fellow of the American College of Trust and Estate Counsel and a member of the Estate Planning Council of New York City.

Mr. Harris has published numerous articles on estate planning and related matters and lectures frequently for various organizations in the New York area and around the country. He has recently been named General Editor of the seven-volume Modern Estate Planning published by Matthew Bender.

PAULA M. JUNGHANS

Ms. Junghans is a principal in the firm of Martin, Junghans, Snyder & Bernstein, P.A., in Baltimore. She graduated from the College of Notre Dame of Maryland and earned a law degree from the University of Maryland School of Law.

Ms. Junghans is Chair of the Civil and Criminal Tax Penalties Committee of the American Bar Association Section of Taxation, and President-Elect of the Maryland Criminal Defense Attorneys Association. She is a Fellow of the American College of Tax Counsel, the American Bar Foundation, and the Maryland Bar Foundation, and she has served on the Attorney Grievance Commission and Judicial Nominating Commission.

Ms. Junghans is co-author of Federal Tax Litigation, and is a frequent speaker on tax controversy and white collar criminal matters.

KENNETH J. KIES

Mr. Kies is Chief of Staff of the Joint Committee on Taxation of the U.S. Congress. He earned a B.A. from Ohio University, a J.D. from the Ohio State University College of Law, and an LL.M. in Taxation from Georgetown University Law Center. Prior to his appointment as Chief of Staff, Mr. Kies was a partner in Baker & Hostetler's Washington, D.C. office. Before joining that firm in 1987, he was Chief Minority Tax Counsel on the Ways and Means Committee of the House of Representatives.

Mr. Kies has spoken extensively on a wide range of tax subjects in the United States and abroad Numerous articles authored by Mr. Kies have appeared in such journals as Tax Notes.

L. PAIGE MARVEL

Ms. Marvel is a partner at Venable, Baetjer and Howard in Baltimore, Maryland, and Washington, D.C. She earned a B.A., magna cum laude, from the College of Notre Dame in Baltimore and a J.D., with honors, from the University of Maryland School of Law.

Among her numerous offices, Ms. Marvel is a Council Member of the American Bar Association's Section of Taxation, a member of the Commissioner's Review Panel on IRS integrity and was a member of the Maryland State Bar Association Board of Governors (1988-90). She is an Advisor to the ALI Restatement of the Law 3rd, the Law Governing Lawyers, and a co-editor of The Journal of Taxation. She is Chair of the Procedure Subcommittee, Commission to Revise the Annotated Code of Maryland (Tax Article). Ms. Marvel is a Fellow of the American Law Institute and a Fellow and Regent of the American College of Tax Counsel.

Ms. Marvel is the author of various articles and chapters on civil and criminal tax litigation; she is a frequent lecturer on tax controversy and litigation topics. Ms. Marvel is a Fellow of the American Bar Foundation and the Maryland Bar Foundation. She is a member of the Advisory Council of the William and Mary Tax Conference.

LOUIS A. MEZZULLO

Mr. Mezzullo is a member of the law firm of Mezzullo and McCandlish in Richmond, Virginia. He received his B.A. and M.A. degrees from the University of Maryland, and his J.D. from the University of Richmond. Mr. Mezzullo is an adjunct professor at the University of Richmond School of Law.

Mr. Mezzullo is a Fellow and Regent of the American College of Tax Counsel. He is active in the Virginia Bar Association, having served as Chair of the Taxation Section. He is a member of the Council and is current Chair of the Business Planning Subcommittee of the Estate and Gift Taxes Committee of the American Bar Association Section of Taxation; he is a member of the Council of the ABA Real Property Section, and he is active in numerous additional organizations. He is a member of the Advisory Council of the William and Mary Tax Conference.

Mr. Mezzullo has written or co-authored several books and articles on qualified retirement plans, estate planning. and limited liability companies. He is a frequent speaker at major tax and estate planning conferences throughout the country

WILLIAM L. S. ROWE

Mr. Rowe is a partner with the law firm of Hunton & Williams, in Richmond, Virginia. He received a B.A. from Washington and Lee University and a J.D. from the University of Virginia.

He has served as Chairman of the Virginia Bar Association Committee on Taxation, on the Board of Trustees of the Virginia State Bar Section of Taxation and as Special Counsel to the Taxation Committee of the Virginia Manufacturers Association. He is a member of the ABA Taxation Section and the Richmond Estate Planning Council, and a Fellow of the American College of Tax Counsel. He is a frequent author and lecturer on state tax matters. Mr. Rowe is a member of the Advisory Council of the William and Mary Tax Conference.

IRA B. SHEPARD

Mr. Shepard is a professor of law at the University of Houston Law Center. He received his undergraduate degree from Harvard College and his law degree from Harvard University, where he was an editor of the Harvard Law Review.

He practiced in New York City with the firm of Paul, Weiss, Rifkind, Wharton & Garrison from 1964 to 1971. Prior to joining the faculty at the University of Houston, Professor Shepard taught at the University of Georgia School of Law.

Professor Shepard has been the Special Advisor to the Southern Federal Tax Institute since 1974. He has chaired the Continuing Legal Education and Research Committee of the American Bar Association Taxation Section and the planning committee for the University of Texas Tax Conference, and has been president of the Wednesday Tax Forum. He regularly speaks at numerous tax institutes throughout the country.

D. FRENCH SLAUGHTER

Mr. Slaughter is a partner with the law firm of McGuire, Woods, Battle & Boothe in Charlottesville, Virginia. He received his B.A. and J.D. from the University of Virginia. Prior to joining McGuire, Woods, Mr. Slaughter served as a trial lawyer and Special Assistant to Assistant Attorney General Glenn Archer, Jr., head of the Tax Division.

He is on the faculty of the Colgate Darden Graduate School of Business Administration at the University of Virginia, has authored numerous articles, and is a frequent speaker on tax issues and policies. Mr. Slaughter is a member of the Tax Policy Committee of the Virginia State Chamber of Commerce, and is chair of the State Tax Practitioners' Roundtable of the Virginia Bar Association Taxation Section. He is a Fellow of the American College of Tax Counsel.

SAMUEL P. STARR

Mr. Starr is a partner in Cooper & Lybrand's National Tax Office in Washington, D.C. He received a B.S. from Pennsylvania State University, a J.D. from the University of Virginia, and an LL.M. in Taxation from Georgetown University Law Center. Mr. Starr also is a certified public accountant.

He serves as a departmental editor for the Journal of Taxation, and on the board of advisers for the Journal of S Corporation Taxation and the Journal of Limited Liability Companies. He has written Tax Management portfolios on S corporations and co-authored a portfolio on limited liability companies.

Mr. Starr has chaired the AICPA's S Corporation Committee and presently serves on the AICPA's Federal Tax Committee and the LLC Task Force. Mr. Starr is an adjunct professor at Georgetown University Law Center.