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William & Mary Annual Tax Conference

Conferences, Events, and Lectures

1997

1997 Schedule

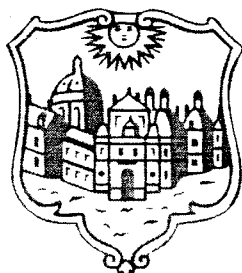
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43rd

**William and Mary
TAX CONFERENCE**



*Planning for Small
Business And Their Owners
After the 1997 Act*

**Friday-Saturday,
December 5-6, 1997
at the
Conference Center of the
Williamsburg Lodge
Williamsburg, VA**

FORTY-THIRD WILLIAM AND MARY TAX CONFERENCE

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Friday, December 5, 1997	
9:00 a.m. - 10:30 a.m. <i>Nonqualified Compensation Plans for the Closely-Held Business: Are There Continued Benefits?</i>	
“Taxpayer Relief Act of 1997: Provisions Affecting Retirement Planning and Employee Benefits” <i>Louis A. Mezzullo</i>	5
“Executive Compensation Dealing with the New Law and Other Developments” <i>William J. Dunn</i>	6
“Nonqualified Deferred Compensation Plans and Equity-Based Compensation” <i>Louis A. Mezzullo</i>	7
10:45 a.m. - 12:15 p.m. <i>News You Can Use in the World of Virginia State and Local Taxation</i>	
“BOPL Reform in Virginia: Putting the Income Tax Genie Back in the Bottle” <i>William L. S. Rowe</i>	8

“Recent Tax Developments in Virginia” 9
William L. S. Rowe

“The Changing Face of Taxation of Virginia
Business After American Woodmark and DataComp” 10
D. French Slaughter, III

1:45 p.m. - 5:00 p.m. ***Planning for the Operation of
Pass Through Entities***

“S Corporations” 11
Bryan P. Collins

“S Corporation Planning for 1997:
Practical Application of the New Rules” 12
Samuel P. Starr

“Planning for the Operation of Pass Through
Entities” 13
Samuel P. Starr

Two Articles: 14

“Simplified Entity Classification Under the
Final Check-the-Box Regulations”

“Dealing with the Differences in Compensating
Corporate Executives and LLC Members”

“Recent Developments in Unincorporated
Business Organization Statutes” 15
Allan G. Donn

“LLCs and LLPs” 16
Allan G. Donn

Saturday, December 6, 1997

8:00 a.m. - 10:00 a.m.	<i>Ethical Problems in Tax Practice</i>	17
	<i>L. Paige Marvel</i> <i>Paula M. Junghans</i>	
10:15 a.m. - 12:15 p.m.	<i>Current Developments in Income Taxation</i>	18
	<i>Ira Shepard</i>	
1:45 p.m. - 4:30 p.m.	<i>Death and Pass Through Entities</i>	19
	<i>Alan S. Acker</i> <i>W. Birch Douglass, III</i> <i>T. Randolph Harris</i>	



TAX Conference

Mark your calendars!

The 44th Annual William and Mary
Tax Conference

December 4 & 5, 1998

1997 William and Mary Tax Conference

Schedule of Events

<u>Time</u>	<u>Activity/Topic</u>	<u>Location</u>
<i><u>Friday Morning, December 5</u></i>		
7:30 a.m.	Coffee	Auditorium Foyer/ North Gallery
8:00 a.m.-9:00 a.m.	Registration	East Gallery
8:50 a.m.-9:00 a.m.	Introductory Remarks	Auditorium
9:00 a.m.-10:30 a.m.	Nonqualified Compensation Plans for the Closely-Held Business	Auditorium
10:30 a.m.-10:45 a.m.	Coffee Break	Foyer/North Gallery
10:45 a.m.-12:15 p.m.	State and Local Tax	Auditorium
12:15 p.m.-1:30 p.m.	Lunch and Speaker	Virginia Room
<i><u>Friday Afternoon, December 5</u></i>		
1:45 p.m.-5:00 p.m.	Operation of Pass Through Entities	Auditorium
3:15 p.m.-3:30 p.m.	Break	Foyer/North Gallery
5:00 p.m.-6:00 p.m.	Reception - Cash Bar	North Gallery
5:00 p.m.-6:00 p.m.	W& Mary Law School Alumni Reception	Room D

Time**Activity/Topic****Location****Saturday Morning, December 6**

7:30 a.m.	Coffee	Foyer/North Gallery
8:00 a.m.	Registration	East Gallery
8:00 a.m.-10:00 a.m.	Ethical Problems in Tax Practice	Auditorium
10:00 a.m.-10:15 a.m.	Coffee Break	Foyer/North Gallery
10:15 a.m.-12:15 p.m.	Current Developments	Auditorium
12:15 p.m.- 1:45 p.m.	Lunch - On Your Own	

Saturday Afternoon, December 6

1:45 p.m.-4:30 p.m.	Death and Pass-Through Entities	Auditorium
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