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William & Mary Annual Tax Conference

Conferences, Events, and Lectures

2006

2006 Accreditation Information Sheets

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ACCREDITATION INFORMATION SHEET FOR LAWYERS

Virginia Attorneys

This program has been approved by the Virginia Mandatory Continuing Legal Education Board for 14 credit hours, including 2 credit hours for Ethics. A copy of the Certification of Attendance (Form 2) is included in this section. Please fill out the form and return it to the Registration Desk at the end of the Conference. We will forward the forms to the Virginia State Bar.

North Carolina Attorneys

This program has been approved by the North Carolina State Bar Board of Continuing Education for 14 credit hours, including 2 hours of professional responsibility/ethics credit. An attendance form is included in this notebook. Please complete the form and return it to the Registration Desk at the end of the Conference. We will forward a list to the North Carolina State Bar.

Attorneys from Other States

If your state requires Continuing Legal Education credits, you may complete the Certificate of Attendance form provided in this notebook and submit it to your State Bar. If you wish to have the Tax Conference mail it for you, please attach the correct mailing address to your completed form and return it to the Registration Desk at the end of the Conference. Please be advised that any required sponsor fee will be the responsibility of the attendee.

Virginia MCLE Board
Virginia State Bar
707 East Main Street, 15th Floor
Richmond, VA 23219-2800
Phone: (804) 775-0577 Fax: (804) 775-0544
Web site: www.vsb.org/mcle

CERTIFICATION OF ATTENDANCE (FORM 2)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number, social security number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____

Official Address of Record: _____ Social Security Number: _____
(optional)
Daytime Phone(_____) _____

City _____ State _____ Zip _____ E-Mail Address : _____

Course ID Number: MWU001

Sponsor: William & Mary Law School

Course/Program Title: 52nd Annual Tax Conference

CLE (Ethics) Credits: 14.0 (2.0)

CERTIFICATION

Date(s) Attended: _____ Location(s): _____

ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT

An attorney may not receive credit for any course which is not materially different in substance than a course for which credit has been previously given during the same completion period or the completion period immediately prior.

By my signature below I certify that

1. I attended a total of _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
2. All sessions attended had the written materials required for CLE approval.

NOTE: Credit is awarded for actual time in attendance at approved presentations rounded to the nearest half hour.

Date

Signature
A materially false statement shall be subject to appropriate disciplinary action.

MCLE Completion Deadline - October 31

Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15

A \$50 fee will be charged for failure to comply with either deadline.

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

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Richmond, VA 23219-2800
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Web site: www.vsb.org/mcle

CERTIFICATION OF TEACHING (FORM 3)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number, social security number and print full name and address.
The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____
Official Address of Record: _____ Social Security Number: _____

City State Zip
Daytime Phone(_____) _____
E-Mail Address : _____

Course ID Number: MWU001

Sponsor: William & Mary Law School

Course/Program Title: 52nd Annual Tax Conference

CLE (Ethics) Credits: 14.0 (2.0)

CERTIFICATION

Date(s) of Teaching: _____ Location(s): _____

- My teaching segment was _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
- In addition, I attended *other* segments totaling _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
- I spent _____ hours preparing for teaching my segment of the course.

ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT

NOTE: No more than four (4) hours of preparation credit may be claimed per one hour of teaching time, and no more than eight (8) hours total for any one course.

Date

Signature
A materially false statement shall be subject to appropriate disciplinary action.

MCLE Completion Deadline - October 31
Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15
A \$50 fee will be charged for failure to comply with either deadline.
Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

**NORTH CAROLINA CLE ATTENDANCE FORM
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

NCSB Member Number: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Second William & Mary Tax Conference

DATES OF PROGRAM: November 16 & 17, 2006

LOCATION: Williamsburg, Virginia

Approved CLE Credit: 14 credit hours, including 2 credit hours of professional responsibility/ethics credit and 12 credit hours of general credit.

I attended the full program.

I attended the following number of hours: _____, including _____ hours of ethics credit, _____ hours of general credit.

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE.**

**CERTIFICATE OF ATTENDANCE
WILLIAM & MARY TAX CONFERENCE**

ATTORNEY'S NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Second William & Mary Tax Conference

DATES OF PROGRAM: November 16 & 17, 2006

LOCATION: Williamsburg, Virginia

CLE Credit: 840 minutes of instruction,
including 120 minutes of ethics

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**SUBMIT A COPY OF THIS FORM TO YOUR STATE BAR WHEN REPORTING
YOUR ANNUAL CLE CREDITS.**

ACCREDITATION INFORMATION SHEET FOR ACCOUNTANTS

Virginia Certified Public Accountants

This program provides 16.8 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for Virginia accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

North Carolina Certified Public Accountants

This program provides 16.8 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for North Carolina accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

Accountants from Other States

A general attendance form for accountants is available in this program notebook. Please complete and return this form to the Registration Desk at the end of the conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

**ATTENDANCE FORM
FOR VIRGINIA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Second William & Mary Tax Conference

DATES OF PROGRAM: November 16 & 17, 2006

LOCATION: Williamsburg, Virginia

CLE Credit: 16.8 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**ATTENDANCE FORM
FOR NORTH CAROLINA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Second William & Mary Tax Conference

DATES OF PROGRAM: November 16 & 17, 2006

LOCATION: Williamsburg, Virginia

CLE Credit: 16.8 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**GENERAL ATTENDANCE FORM
FOR ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Second William & Mary Tax Conference

DATES OF PROGRAM: November 16 & 17, 2006

LOCATION: Williamsburg, Virginia

CLE Credit: 16.8 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

