

2007

2007 Accreditation Information Sheets

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ACCREDITATION INFORMATION SHEET FOR LAWYERS

Virginia Attorneys

This program has been approved by the Virginia Mandatory Continuing Legal Education Board for 11 credit hours, including 2 credit hours for Ethics. A copy of the Certification of Attendance (Form 2) is included in this section. Please fill out the form and return it to the Registration Desk at the end of the Conference. We will forward the forms to the Virginia State Bar.

North Carolina Attorneys

This program has been approved by the North Carolina State Bar Board of Continuing Legal Education for 14 credit hours, including 2 hours of professional responsibility/ethics requirement and 12 hours will be available to satisfy the general requirement. An attendance form is included in this notebook. Please complete the form and return it to the Registration Desk at the end of the Conference. We will forward a list to the North Carolina State Bar.

Attorneys from Other States

If your state requires Continuing Legal Education credits, you may complete the Certificate of Attendance form provided in this notebook and submit it to your State Bar. If you wish to have the Tax Conference mail it for you, please attach the correct mailing address to your completed form and return it to the Registration Desk at the end of the Conference. Please be advised that any required sponsor fee will be the responsibility of the attendee.

Virginia MCLE Board
Virginia State Bar
707 East Main Street, 15th Floor
Richmond, VA 23219-2800
Phone: (804) 775-0577 Fax: (804) 775-0544
Web site: www.vsb.org

CERTIFICATION OF ATTENDANCE (FORM 2)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____

Official Address
of Record: _____

_____ Daytime Phone(____) _____

_____ E-Mail Address : _____

City State Zip

Course ID Number: MWV002

Sponsor: William & Mary Law School

Course/Program Title: 53rd Annual Tax Conference "Tax-free Planning in a Taxable World"

CLE (Ethics) Credits: 11.0 (0)

CERTIFICATION

Date(s) Attended: _____ Location(s): _____

ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT

An attorney may not receive credit for any course which is not materially different in substance than a course for which credit has been previously given during the same completion period or the completion period immediately prior.

By my signature below I certify that

1. I attended a total of _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
2. All sessions attended had the written materials required for CLE approval.

NOTE: Credit is awarded for actual time in attendance at approved presentations rounded to the nearest half hour.

Date

Signature

A materially false statement shall be subject to appropriate disciplinary action.

MCLE Completion Deadline - October 31

Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15

A \$100 fee will be charged for failure to comply with either deadline.

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

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CERTIFICATION OF ATTENDANCE (Form 2-V)

All taped presentations must be attended by at least two (2) Attorneys

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____
Official Address
of Record: _____
_____ Daytime Phone (____) _____
_____ E-Mail Address: _____
City State Zip

Course ID Number: MWV003

Sponsor: William & Mary Law School

Course/Program Title: Litigation Ethics: Part II (Discovery)

CLE (Ethics) Credits: 2.0 (2.0)

Sponsor Use Only
Approved / / through / /
Sponsor Rep: _____

CERTIFICATION

Date(s) Attended: _____ Location(s): _____

ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT

An attorney may not receive credit for any course which is not materially different in substance than a course for which credit has been previously given during the same completion period or the completion period immediately prior.

By my signature below I certify that:

1. I attended a total of _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
2. All sessions attended had the written materials required for CLE approval.

Date

Signature

A materially false statement shall be subject to appropriate disciplinary action.

I certify that I watched the video presentation *with* the above named attorney. This does *not* include proctoring the above attorney as self-study is not approvable.

Date Signature State Licensed Bar Number

MCLE Completion Deadline - October 31

Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15

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CERTIFICATION OF TEACHING (FORM 3)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____

Official Address
of Record: _____

Daytime Phone(____) _____

E-Mail Address : _____

City State Zip

Course ID Number: MWV002

Sponsor: William & Mary Law School

Course/Program Title: 53rd Annual Tax Conference "Tax-free Planning in a Taxable World"

CLE (Ethics) Credits: 11.0 (0)

CERTIFICATION

Date(s) of Teaching: _____ Location(s): _____

- My teaching segment was _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
- In addition, I attended *other* segments totaling _____ (hrs/mins) of CLE, of which (_____) (hrs/mins) were in Ethics.
- I spent _____ hours preparing for teaching my segment of the course. (Calculated: 4 times the minutes of the presentation segment)

ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT

NOTE: No more than four (4) hours of preparation credit may be claimed per one hour segment, and no more than eight (8) hours total for any one course.

Date

Signature

A materially false statement shall be subject to appropriate disciplinary action.

MCLE Completion Deadline - October 31

Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15

A \$100 fee will be charged for failure to comply with either deadline.

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

**NORTH CAROLINA CLE ATTENDANCE FORM
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

NCSB Member Number: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Third William & Mary Tax Conference

DATES OF PROGRAM: November 8-9, 2007

LOCATION: Williamsburg, Virginia

Approved CLE Credit: 14 credit hours, including 2 credit hours of professional responsibility/ethics credit and 12 credit hours of general credit.

I attended the full program.

I attended the following number of hours: _____, including _____ hours of ethics credit, _____ hours of general credit.

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE.**

**CERTIFICATE OF ATTENDANCE
WILLIAM & MARY TAX CONFERENCE**

ATTORNEY'S NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Third William & Mary Tax Conference

DATES OF PROGRAM: November 8-9, 2007

LOCATION: Williamsburg, Virginia

CLE Credit: 840 minutes of instruction,
including 120 minutes of ethics

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**SUBMIT A COPY OF THIS FORM TO YOUR STATE BAR WHEN REPORTING
YOUR ANNUAL CLE CREDITS.**

ACCREDITATION INFORMATION SHEET FOR ACCOUNTANTS

Virginia Certified Public Accountants

This program provides 13 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for Virginia accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

North Carolina Certified Public Accountants

This program provides 15.5 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for North Carolina accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

Accountants from Other States

A general attendance form for accountants is available in this program notebook. Please complete and return this form to the Registration Desk at the end of the conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

**ATTENDANCE FORM
FOR VIRGINIA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Third William & Mary Tax Conference

DATES OF PROGRAM: November 8-9, 2007

LOCATION: Williamsburg, Virginia

CLE Credit: 13 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**ATTENDANCE FORM
FOR NORTH CAROLINA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Third William & Mary Tax Conference

DATES OF PROGRAM: November 8-9, 2007

LOCATION: Williamsburg, Virginia

CLE Credit: 13 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**GENERAL ATTENDANCE FORM
FOR ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William and Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Third William & Mary Tax Conference

DATES OF PROGRAM: November 8-9, 2007

LOCATION: Williamsburg, Virginia

CLE Credit: 15.5 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**