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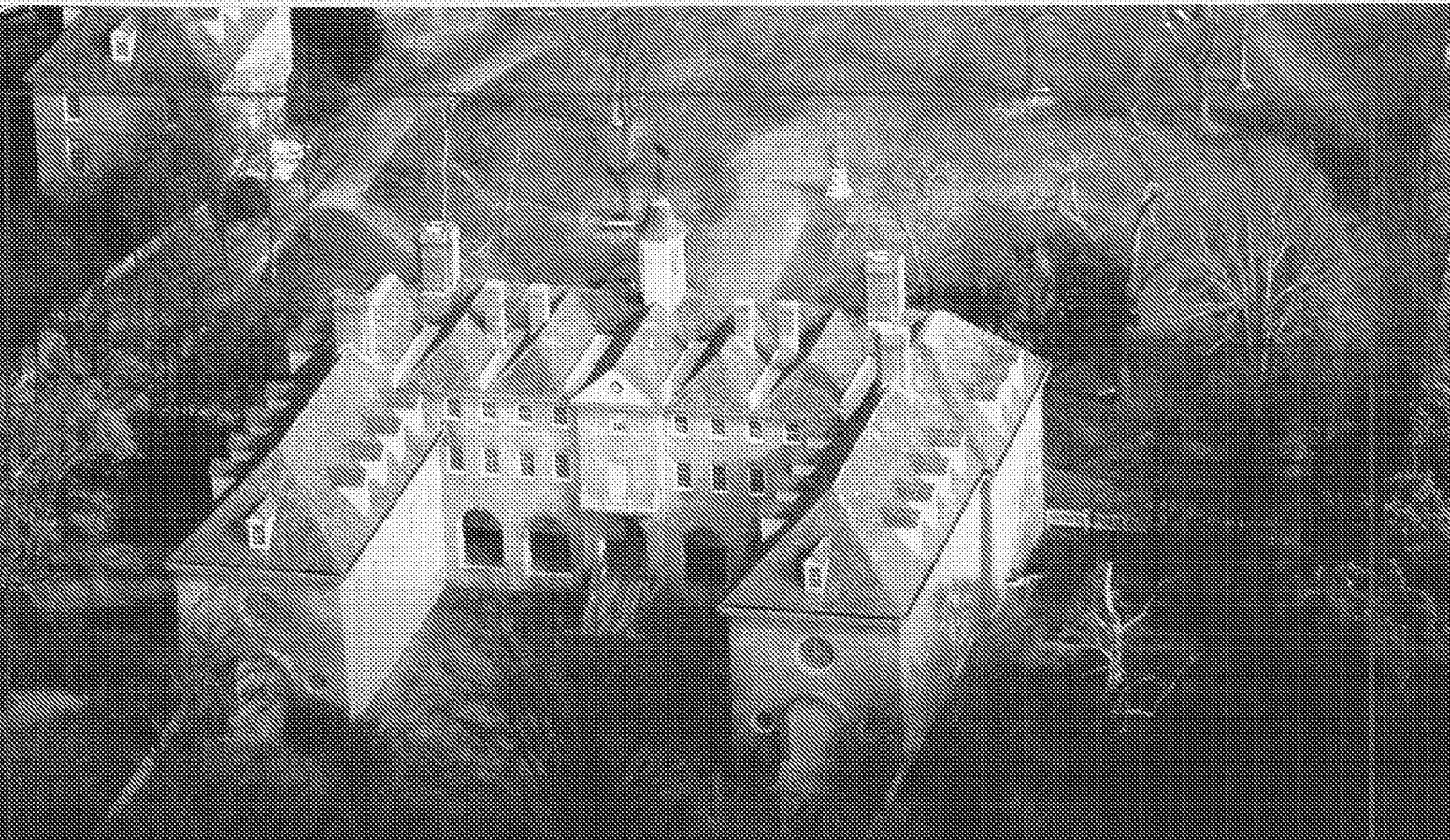
2007

2007 Schedule

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WILLIAM
& MARY
53RD TAX CONFERENCE
TAX-FREE PLANNING IN A TAXABLE WORLD

THURSDAY AND FRIDAY
NOVEMBER 8 AND 9, 2007

Kingsmill Resort & Spa
WILLIAMSBURG, VIRGINIA

SCHOOL OF LAW AND MASON SCHOOL OF BUSINESS
AT THE COLLEGE OF WILLIAM & MARY IN VIRGINIA

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<p style="text-align: center;"><i>Thursday, November 8, 2007</i></p>	
Registration & Coffee 8:00 a.m. – 8:45 a.m.	
Introductory Remarks	
Howard J. Busbee 8:45 a.m. – 9:00 a.m.	
Tax Planning for the Philanthropically Minded Business Owner	
C. Wells Hall III W. Birch Douglas III (moderator) 9:00 a.m. – 10:30 a.m.	
<i>Tax Planning for the Philanthropically Minded Business Owner (Outline)</i>	3
Break 10:30 a.m. – 10:45 a.m.	
Opportunities and Pitfalls Under Sections 351 and 721	
Craig L. Rascoe and William M. Richardson Thomas P. Rohman (moderator) 10:45 a.m. – 12:15 p.m.	
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Washington Update

John L. Harrington, International Tax Counsel, Department of Treasury
12:30 p.m. – 1:30 p.m. – Lunch Session

Grantor Trusts Revisited – A Planning Update

A. Christopher Segal and Mary Ann Mancini
Anne B. Shumadine (moderator)
1:45 p.m. – 3:15 p.m.

Planning with Grantor Trusts (Outline + attachments)

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Break

3:15 p.m. – 3:30 p.m.

Navigating Uncharted Waters: The New Charitable Entity Legislation

Robert L. Thalheimer and Michele A. W. McKinnon
L. Michael Gracik Jr. (moderator)
3:30 p.m. – 5:00 p.m.

Navigating Uncharted Waters: The New Charitable Legislation (Outline)

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Cocktail Reception for speakers, attendees and their guests -
Sponsored by the Taxation Section of The Virginia Bar Association
5:00 p.m. – 6:00 p.m.

Friday, November 9, 2007

Registration & Coffee

8:00 – 8:30 a.m.

Preparing for Tax Litigation after FIN 48

Craig D. Bell and Christopher S. Rizek
Thomas R. Frantz (moderator)

8:30 a.m.-10:30 a.m.

*A Guide to the Attorney-Client Privilege and Work Product Doctrine for
Tax Practitioners (Outline)*

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Break

10:30 a.m. – 10:45 a.m.

Primer on Energy Credits

Laura Ellen Jones
Eric D. Chason (moderator)

10:45 a.m. – 11:45 a.m.

Selected Energy Tax Credit Provisions in the Internal Revenue Code

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Primer on Energy Tax Credits (Outline)

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*Client Alert – IRS Issues Safe Harbor Guidance for Partnership Flip Structures
in Wind Deals*

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Hot Topics in Virginia Taxation

Craig D. Bell and William L. S. Rowe
12:00 p.m. – 1:00 p.m. – Lunch Session

Recent Tax Developments in Virginia: 2006-2007(Outline)

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Recent Developments in Federal Income Tax

Ira B. Shepard

Glenn E. Coven Jr. (moderator)

1:15 p.m. – 2:45 p.m.

Recent Developments in Federal Income Taxation (Outline)

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Break

2:45 p.m. – 3:00 p.m.

Creative Structures for the Disposition of Real Estate Including an Update on Section 1031 Transactions

Jon Finkelstein and Braxton Hill

Michael L. Layman (moderator)

3:00 p.m. – 4:30 p.m.

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on a Tax-Free Basis (Outline)* 15