

2008

## 2008 Accreditation Information Sheets

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### Repository Citation

"2008 Accreditation Information Sheets" (2008). *William & Mary Annual Tax Conference*. 41.

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## **ACCREDITATION INFORMATION SHEET FOR LAWYERS**

### **Virginia Attorneys**

This program has been approved by the Virginia Mandatory Continuing Legal Education Board for 13 credit hours. A copy of the Certification of Attendance (Form 2) is included in this section. Please fill out the form and return it to the Registration Desk at the end of the Conference. We will forward the forms to the Virginia State Bar.

### **North Carolina Attorneys**

This program has been approved by the North Carolina State Bar Board of Continuing Legal Education for 13 credit hours. An attendance form is included in this notebook. Please complete the form and return it to the Registration Desk at the end of the Conference. We will forward a list to the North Carolina State Bar.

### **Attorneys from Other States**

If your state requires Continuing Legal Education credits, you may complete the Certificate of Attendance form provided in this notebook and submit it to your State Bar. If you wish to have the Tax Conference mail it for you, please attach the correct mailing address to your completed form and return it to the Registration Desk at the end of the Conference. Please be advised that any required sponsor fee will be the responsibility of the attendee.

**Virginia MCLE Board**  
**Virginia State Bar**  
**707 East Main Street, 15th Floor**  
**Richmond, VA 23219-2800**  
**Phone: (804) 775-0577 Fax: (804) 775-0544**

**CERTIFICATION OF ATTENDANCE (FORM 2)**

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: \_\_\_\_\_ VSB Member Number: \_\_\_\_\_

Official Address  
of Record: \_\_\_\_\_

Daytime Phone(\_\_\_\_\_) \_\_\_\_\_

E-Mail Address : \_\_\_\_\_

\_\_\_\_\_  
City State Zip

Course ID Number: MWW004

Sponsor: William & Mary Law School

Course/Program Title: Annual Tax Conference: Tax Planning for Real Estate in Uncertain Times

CLE (Ethics) Credits: 13.0 (0)

**CERTIFICATION**

Date(s) Attended: \_\_\_\_\_ Location(s): \_\_\_\_\_

By my signature below I certify

\_\_\_ I attended a total of \_\_\_\_\_ (hrs/mins) of **approved CLE**, of which (\_\_\_\_\_) (hrs/mins) were in **approved Ethics**.

\_\_\_ The sessions I am claiming had written instructional materials to cover the subject.

\_\_\_ I participated in this program in a setting physically suitable to the course and a suitable writing surface was available.

\_\_\_ I was given the opportunity to participate in discussions with other attendees and/or the presenter.

\_\_\_ I understand I may not receive credit for any course/segment which is not materially different in substance than a course/segment for which credit has been previously given during the same completion period or the completion period immediately prior.

\_\_\_ I understand that a materially false statement shall be subject to appropriate disciplinary action.

NOTE: Credit is awarded for actual time in attendance rounded to the nearest half hour.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

*You may certify your MCLE attendance online at [www.vsb.org](http://www.vsb.org)*

**MCLE Completion Deadline - October 31**

**Deadline to Certify MCLE Approved Hours - December 15**

A \$100 fee will be charged for failure to comply with either deadline

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

**NORTH CAROLINA CLE ATTENDANCE FORM  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**NCSB Member Number:** \_\_\_\_\_

**SPONSOR:** College of William and Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Fourth William & Mary Tax Conference

**DATES OF PROGRAM:** November 13-14, 2008

**LOCATION:** Williamsburg, Virginia

**Approved CLE Credit:** 13 credit hours

I attended the full program.

I attended the following number of hours: \_\_\_\_\_, including  
\_\_\_\_\_ hours of ethics credit, \_\_\_\_\_ hours of general credit.

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE.**

**CERTIFICATE OF ATTENDANCE  
WILLIAM & MARY TAX CONFERENCE**

**ATTORNEY'S NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William and Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Fourth William & Mary Tax Conference

**DATES OF PROGRAM:** November 13-14, 2008

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 840 minutes of instruction,  
including 120 minutes of ethics

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**SUBMIT A COPY OF THIS FORM TO YOUR STATE BAR WHEN REPORTING  
YOUR ANNUAL CLE CREDITS.**

## **ACCREDITATION INFORMATION SHEET FOR ACCOUNTANTS**

### **Virginia Certified Public Accountants**

This program provides 15.6 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for Virginia accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

### **North Carolina Certified Public Accountants**

This program provides 15.6 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for North Carolina accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

### **Accountants from Other States**

A general attendance form for accountants is available in this program notebook. Please complete and return this form to the Registration Desk at the end of the conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

The William & Mary Tax Conference requires no prerequisites or advance preparation. The course is taught principally through panel discussions, at the intermediate level.

**ATTENDANCE FORM  
FOR VIRGINIA ACCOUNTANTS  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William and Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Fourth William & Mary Tax Conference

**DATES OF PROGRAM:** November 13-14, 2008

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 15.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION  
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**ATTENDANCE FORM  
FOR NORTH CAROLINA ACCOUNTANTS  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William and Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Fourth William & Mary Tax Conference

**DATES OF PROGRAM:** November 13-14, 2008

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 15.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION  
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**



**GENERAL ATTENDANCE FORM  
FOR ACCOUNTANTS  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William and Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Fourth William & Mary Tax Conference

**DATES OF PROGRAM:** November 13-14, 2008

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 15.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION  
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**