

College of William & Mary Law School
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William & Mary Annual Tax Conference

Conferences, Events, and Lectures

2009

2009 Accreditation Information Sheets

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ACCREDITATION INFORMATION SHEET FOR LAWYERS

Virginia Attorneys

This program has been approved by the Virginia Mandatory Continuing Legal Education Board for 15.5 credit hours. A copy of the Certification of Attendance (Form 2) is included in this section. Please fill out the form and return it to the Registration Desk at the end of the Conference. We will forward the forms to the Virginia State Bar.

North Carolina Attorneys

This program has been approved by the North Carolina State Bar Board of Continuing Legal Education for 15.5 credit hours. An attendance form is included in this notebook. Please complete the form and return it to the Registration Desk at the end of the Conference. We will forward a list to the North Carolina State Bar.

Attorneys from Other States

If your state requires Continuing Legal Education credits, you may complete the Certificate of Attendance form provided in this notebook and submit it to your State Bar. If you wish to have the Tax Conference mail it for you, please attach the correct mailing address to your completed form and return it to the Registration Desk at the end of the Conference. Please be advised that any required sponsor fee will be the responsibility of the attendee.

Virginia MCLE Board
Virginia State Bar
707 East Main Street, 15th Floor
Richmond, VA 23219-2800
Phone: (804) 775-0577 Fax: (804) 775-0544

CERTIFICATION OF ATTENDANCE (FORM 2)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____

Official Address
of Record: _____

Daytime Phone(_____) _____

E-Mail Address : _____

City State Zip

Course ID Number: MWX002

Sponsor: William & Mary Law School

Course/Program Title: 55th Annual Tax Conference - Pre-Conference Class

CLE (Ethics) Credits: 2.0 (0)

CERTIFICATION

Date(s) Attended: _____ Location(s): _____

By my signature below I certify

___ I attended a total of _____ (hrs/mins) of **approved CLE**, of which (_____) (hrs/mins) were in **approved Ethics**.

___ The sessions I am claiming had written instructional materials to cover the subject.

___ I participated in this program in a setting physically suitable to the course and a suitable writing surface was available.

___ I was given the opportunity to participate in discussions with other attendees and/or the presenter.

___ I understand I may not receive credit for any course/segment which is not materially different in substance than a course/segment for which credit has been previously given during the same completion period or the completion period immediately prior.

___ I understand that a materially false statement shall be subject to appropriate disciplinary action.

NOTE: Credit is awarded for actual time in attendance rounded to the nearest half hour.

Date

Signature

You may certify your MCLE attendance online at www.vsb.org

MCLE Completion Deadline - October 31

Deadline to Certify MCLE Approved Hours - December 15

A \$100 fee will be charged for failure to comply with either deadline

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

Virginia MCLE Board

Virginia State Bar

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Richmond, VA 23219-2800

Phone: (804) 775-0577 Fax: (804) 775-0544

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The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: _____ VSB Member Number: _____

Official Address
of Record: _____

Daytime Phone(_____) _____

E-Mail Address : _____

City State Zip

Course ID Number: MWX001

Sponsor: William & Mary Law School

Course/Program Title: 55th Annual Tax Conference: After the Party, Planning to Survive the Econom

CLE (Ethics) Credits: 13.5 (0)

CERTIFICATION

Date(s) Attended: _____ Location(s): _____

By my signature below I certify

___ I attended a total of _____ (hrs/mins) of **approved CLE**, of which (_____) (hrs/mins) were in **approved Ethics**.

___ The sessions I am claiming had written instructional materials to cover the subject.

___ I participated in this program in a setting physically suitable to the course and a suitable writing surface was available.

___ I was given the opportunity to participate in discussions with other attendees and/or the presenter.

___ I understand I may not receive credit for any course/segment which is not materially different in substance than a course/segment for which credit has been previously given during the same completion period or the completion period immediately prior.

___ I understand that a materially false statement shall be subject to appropriate disciplinary action.

NOTE: Credit is awarded for actual time in attendance rounded to the nearest half hour.

Date

Signature

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**CERTIFICATE OF ATTENDANCE
WILLIAM & MARY TAX CONFERENCE**

ATTORNEY'S NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William & Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Fifth William & Mary Tax Conference

DATES OF PROGRAM: November 11-13, 2009

LOCATION: Williamsburg, Virginia

CLE Credit: 930 minutes of instruction

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**SUBMIT A COPY OF THIS FORM TO YOUR STATE BAR WHEN REPORTING
YOUR ANNUAL CLE CREDITS.**

**NORTH CAROLINA CLE ATTENDANCE FORM
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

NCSB Member Number: _____

SPONSOR: College of William & Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Fifth William & Mary Tax Conference

DATES OF PROGRAM: November 11-13, 2009

LOCATION: Williamsburg, Virginia

Approved CLE Credit: 15.5 credit hours

I attended the full program.

I attended the following number of hours: _____,
_____ hours of general credit.

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE.**

ACCREDITATION INFORMATION SHEET FOR ACCOUNTANTS

Virginia Certified Public Accountants

This program provides 18.6 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for Virginia accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

North Carolina Certified Public Accountants

This program provides 18.6 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for North Carolina accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

Accountants from Other States

A general attendance form for accountants is available in this program notebook. Please complete and return this form to the Registration Desk at the end of the conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

The William & Mary Tax Conference requires no prerequisites or advance preparation. The course is taught principally through panel discussions, at the intermediate level.

**ATTENDANCE FORM
FOR VIRGINIA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William & Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Fifth William & Mary Tax Conference

DATES OF PROGRAM: November 11-13, 2009

LOCATION: Williamsburg, Virginia

CLE Credit: 18.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**ATTENDANCE FORM
FOR NORTH CAROLINA ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William & Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Fifth William & Mary Tax Conference

DATES OF PROGRAM: November 11-13, 2009

LOCATION: Williamsburg, Virginia

CLE Credit: 18.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**GENERAL ATTENDANCE FORM
FOR ACCOUNTANTS
WILLIAM & MARY TAX CONFERENCE**

(Please PRINT)

NAME: _____

BUSINESS ADDRESS: _____

SPONSOR: College of William & Mary
School of Law
School of Business

PROGRAM TITLE: Fifty-Fifth William & Mary Tax Conference

DATES OF PROGRAM: November 11-13, 2009

LOCATION: Williamsburg, Virginia

CLE Credit: 18.6 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: _____

SIGNATURE: _____

DATE: _____

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION
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