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Conferences, Events, and Lectures

2009

2009 Schedule

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After the Party Planning to Survive this Economy



**WILLIAM
& MARY**

55th Annual Tax Conference

November 12–13, 2009

*Plus Pre-Conference Class, November 11
at the William & Mary School of Law*

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Wednesday, November 11, 2009

Partnership Taxation 101: An Introduction to Subchapter K

John W. Lee III
Thomas P. Rohman

Taxation of Non-corporate Entities (handout distributed at session)

Thursday, November 12, 2009

Registration & Coffee
8:00 a.m. – 8:45 a.m.

Introductory Remarks

Howard J. Busbee
8:45 a.m. – 9:00 a.m.

Debt Workouts for Partnerships and S Corps

Peter J. Genz
James B. Sowell
Craig L. Rascoe (moderator)
9:00 a.m. – 10:30 a.m.

<i>Tax Issues in Real Estate Workouts</i>	3
<i>Debt Workouts for Partnerships and S Corps (PowerPoint)</i>	4

Refreshment Break

10:30 a.m. – 10:45 a.m.

Beyond First Blushes and Gut Reactions: Planning for the Coming Tax Increases

Mitchell D. Drossman

Jennifer F. Flinchum (moderator)

10:45 a.m. – 11:45 a.m.

Beyond First Blushes and Gut Reactions: Planning for the Coming Tax Increases (PowerPoint)

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Refreshment Break

11:45 a.m. – 12:00 p.m.

Hot Topics in Virginia Taxation

Craig D. Bell

Williams L. S. Rowe

12:00 p.m. – 1:00 p.m. – Lunch Session

Recent Development in Virginia Taxation – The Present and the Future?

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Making Chicken Salad – Monetizing Tax Losses

Steven M. Friedman

Glenn M. Johnson

James McCann (moderator)

1:15 p.m. – 2:45 p.m.

Making Chicken Salad – Monetizing Tax Losses (PowerPoint)

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Refreshment Break

2:45 p.m. – 3:00 p.m.

Enforcement Actions Against Tax Practitioners

Carolyn Gray
Kevin E. Thorn
Elizabeth J. Atkinson (moderator)
3:00 p.m. – 4:30 p.m.

*The Office of Professional Responsibility – Mission and Structure
(PowerPoint)*

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Friday, November 13, 2009

Registration & Coffee
8:00 – 8:30 a.m.

Estate Planning for 2010 and Beyond

Ronald D. Aucutt
Mary Ann Mancini
Edith E. Weiss (moderator)
8:30 a.m.-10:00 a.m.

Estate Planning for 2010 and Beyond

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Refreshment Break
10:00 a.m. – 10:15 a.m.

Federal Tax Update

Ira B. Shepard
10:00 a.m.-11:45 a.m.

Recent Developments in Federal Income Taxation

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Refreshment Break
11:45 a.m. – 12:00 p.m.

Washington Update

Jonathan Talisman

*12:00 p.m. – 1:00 p.m. - Lunch Session**Washington Tax Legislative Update: Weathering The Gathering Storm*11

Refreshment Break*1:00 p.m. – 1:15 p.m.*

Arguments in *Virginia Historic v. Commissioner*

David D. Aughtry

William F. Machen

Cameron N. Cosby (moderator)

*1:15 p.m. – 2:45 p.m.**The Virginia Historic Tax Credit Funds Case and the Uncertain Federal
Income Tax Treatment of State Tax Credits*12

Refreshment Break*2:45 p.m. – 3:00 p.m.*

Hot Topics in IRS Audits of Partnerships and S Corps

Deborah M. Nolan

Robert D. Schachat

Craig D. Bell (moderator)

*3:00 p.m. – 4:30 p.m.**The Changing Landscape of Tax Administration: Hot Topics of IRS
Audits of Partnerships and S Corporations (PowerPoint)*13

Adjournment*4:00 p.m.*