10-2018

McGlothlin Leadership Forum (2018)

Mason School of Business

William & Mary Law School

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McGLOTHLIN
LEADERSHIP
FORUM

2018

To prepare students to make a difference in the world by expanding their understanding of the vital roles of leadership and accountability in global, political, legal and economic systems.
"The Forum introduces William & Mary students to the highest caliber of national leaders in business and law and inspires them to the highest level of achievement possible."

James W. McGlothlin
W&M '62, J.D. '64, LL.D. '00

The McGlothlin Leadership Forum brings together two generations of leaders: the next generation from the business and law schools and the McGlothlin Leadership Forum Fellows, pre-eminent leaders in their fields. The Fellows will engage with students and faculty in discussion, debate and analysis on the most pressing issues of the 21st-century. Fellows discuss the shifts in global politics and the legal and free enterprise systems that comprise the economy.

The Forum will prepare students to make a difference in the world by expanding their understanding of the vital roles of leadership and accountability. Its utmost priority is to instill the values of impeccable integrity and revolutionary thinking in William & Mary students so that they may uphold their commitment to the spirit of innovation and service for the greater good, which alumni have maintained for over three centuries.

For their generosity and steadfast commitment to William & Mary, the Forum is named in recognition of James W. and Frances G. McGlothlin.
SCHEDULE OF EVENTS

TUESDAY
October 30

6:00 PM  Welcome Dinner
          Brinkley Commons
          Raymond A. Mason School of Business
          KEYNOTE SPEAKER
          Ann H. Benjamin

WEDNESDAY
October 31

9:30 AM &  Business School Student Sessions with
11:00 AM  James W. McGlothlin and Ann H. Benjamin

10:00 AM &  Law School Student Sessions with
11:15 AM   Mary Patrice Brown

12:30 PM  Luncheon for Students
          KEYNOTE SPEAKER
          James W. McGlothlin

2:00 PM   Panel Discussion with Fellows

6:00 PM  Closing Dinner
          Great Hall, Wren Building
          KEYNOTE SPEAKER
          Mary Patrice Brown

THURSDAY
November 1

9:30 AM   Business School Student Session with
          Mary Patrice Brown

10:00 AM  Law School Student Sessions with
          Ann H. Benjamin and James W. McGlothlin
Fran McGlothlin is a graduate of Stratford Hall in Stratford, Virginia and a member of the class of 1966 at William & Mary. Fran also holds a doctor of Humane Letters from both Virginia Commonwealth University (2016) and William & Mary (2018).

Fran is currently Senior Vice President of UC Fine Arts in New York, New York. She is a board member of the United Coal Company Charitable Foundation and the James W. and Frances G. McGlothlin Foundation.

Fran and her husband, Jim, are deeply interested and involved in the art world and are collectors focusing on American Impressionism. She is a former member of the visiting committee to the department of paintings at the Museum of Fine Arts in Boston, Massachusetts, former member of the acquisition trust at the Orlando Museum of Art in Orlando, Florida and a former member of the board of visitors at the Virginia Museum of Fine Arts in Richmond, Virginia. In addition to her passion for the fine arts, Fran is also a strong supporter of the Mountain Mission School, which provides at-risk youth with an exceptional educational experience in a nurturing environment.

Fran and her husband spend their time between residences in Naples, Florida and Bristol, Virginia. They have three children and six grandchildren.
FORUM FELLOW

JAMES W. McGLOTHLIN

W&M '62, J.D. '64, LL.D. '00
Forum Co-Founder

Jim was born on June 18, 1940 in Buchanan County, Virginia and is the son of the late Woodrow and Sally Ann McGlothlin. Jim was educated in the public schools of Buchanan County and attended William & Mary in Williamsburg, Virginia where he graduated with an undergraduate degree (B.A.-1962) and an LL.D./J.D. from William & Mary Law School in 1964.

Jim returned to his hometown of Grundy, Virginia where he practiced law as a partner in the law firm of Street, Street, & McGlothlin until 1970 when he became Founding Partner of United Coal Company, which later was merged into The United Company, and for the next four decades has served as the Chairman/CEO and now the sole owner of The United Company. During that time, The United Company owned many subsidiaries such as United Coal Company, United Supply Company, The Roof Center, Birmingham Steel, United Oil & Minerals, United Resources, Star Oil & Gas, United Realty, and Scratch Golf, LLC.

During Jim's professional business life, he served as a Director on many Boards such as CSX Corporation, Bassett Furniture, Dominion Bankshares, Star Oil & Gas, etc., all of which he has now retired from.

Today Jim divides his time between business activities and philanthropy. He serves on the Board of Directors of Mountain Mission School (a school for girls and boys in his hometown of Grundy, Virginia), The Virginia Museum of Fine Arts, the PGA Tour, and is a National Trustee of First Tee.

Jim lives in Naples, Florida and Bristol, Virginia with his wife Frances Gibson McGlothlin. Together they have three children and six grandchildren.
After 34 years in the investment management business, Ann Benjamin retired at the end of 2015. Prior to retiring, she served as Managing Director and Chief Investment Officer of Global Non-Investment Grade strategies at Neuberger Berman LLC, also known as Lincoln Capital Management Company and formerly a division of Lehman Brothers Holding Company.

While at Neuberger, Ann founded a global institutional and fund management business in 1997, investing in bank loans, high yield bonds, and distressed debt. She managed and grew the business to over $40 billion in assets under management, one of Neuberger Berman’s largest business units, prior to retiring. While at the firm, Ann played a key management role serving on the Partnership Committee and the Global Fixed Income Strategy Committee.

Before joining Neuberger Berman, Ann worked as a portfolio manager in the institutional and fund management business at Stein Roe and Farnham, Inc., and Allstate Insurance Company, both based in Chicago. Prior to that, Ann was a leverage buyout analyst for Westinghouse Credit Corporation and Henderson Investment Corporation in Pittsburgh, Pennsylvania. Throughout her investment management career, Ann achieved top quartile and top decile investment performance in her peer group and was widely recognized as a Five Star fund manager by Morningstar.

Ann was born and raised in Pittsburgh, Pennsylvania and holds a Bachelor’s degree in Economics from Chatham University and a Master’s degree in Public Management from Carnegie Mellon University. She is currently a private investor and serves on the Board of Trustees of the Lincoln Park Zoo and the Keystone Board of the Shirley Ryan Ability Lab, both in Chicago, Illinois. She is also an advisor to Golf Fore Africa in Scottsdale, Arizona. Ann currently resides in Naples, Florida with her husband, Blake.
Mary Patrice ("Mary Pat") Brown currently is Of Counsel at the Washington, D.C., office of O’Melveny & Myers. She previously served as co-chair of the firm’s white collar crime investigation and litigation practice.

Mary Pat represents corporations and individuals in civil and criminal investigations by the federal government, including allegations of misconduct under the False Claims Act, the Foreign Corrupt Practices Act, arms export controls, health care fraud, Congressional investigations, and attorney professional misconduct investigations.

Before joining O’Melveny, Mary Pat served in the Department of Justice for 23 years, first as an AUSA at the U.S. Attorney’s Office for the District of Columbia (where she was the Chief of the Criminal Division in her last assignment), then as the head of DOJ’s Office of Professional Responsibility ("internal affairs" for DOJ lawyers), then as a career Deputy Assistant Attorney General in the Department’s Criminal Division (overseeing public corruption cases and wiretap applications, among many other things).

Mary Pat has represented the United States in over 100 jury and bench trials and appellate arguments. Her most recent jury trial (a multi-million-dollar breach of contract case) was this past January in the U.S. District Court for the District of Columbia. She is a frequent speaker and author on a variety of topics, including professional responsibility, ethics, leadership, the rule of law and the government’s criminal obligations.

Mary Pat received her Bachelor of Science in Foreign Service from Georgetown University’s School of Foreign Service, and her J.D. from the Georgetown University Law Center, where she served on the American Criminal Law Review. In 2013, Mary Pat was awarded a Doctorate in Humane Letters, *honoris causa*, from Georgian Court University.