

2010

## 2010 Accreditation Information Sheets

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## **ACCREDITATION INFORMATION SHEET FOR LAWYERS**

### **VIRGINIA ATTORNEYS**

This program has been approved by the Virginia Mandatory Continuing Legal Education Board for 14.5 credit hours. A copy of the Certification of Attendance (Form 2) is included in this section. Please fill out the form and return it to the Registration Desk at the end of the Conference. We will forward the forms to the Virginia State Bar.

### **ATTORNEYS FROM OTHER STATES**

If your state requires Continuing Legal Education credits, you may complete the Certificate of Attendance form provided in this notebook and submit it to your State Bar. If you wish to have the Tax Conference mail it for you, please attach the correct mailing address to your completed form and return it to the Registration Desk at the end of the Conference. Please be advised that any required sponsor fee will be the responsibility of the attendee.

# Virginia MCLE Board

Virginia State Bar  
707 East Main Street, 15th Floor  
Richmond, VA 23219-2800  
Phone: (804) 775-0577 Fax: (804) 775-0544

## CERTIFICATION OF ATTENDANCE (FORM 2)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

The information provided will be available for inspection by the public under the Freedom of Information Act.

Member Name: \_\_\_\_\_ VSB Member Number: \_\_\_\_\_

Official Address  
of Record: \_\_\_\_\_

Daytime Phone(\_\_\_\_\_) \_\_\_\_\_

E-Mail Address : \_\_\_\_\_

City State Zip

Course ID Number: MWY002

Sponsor: William & Mary Law School

Course/Program Title: 56th Annual Tax Conference: Planning for the Recovery - Preconference

CLE (Ethics) Credits: 2.0 (0)

### CERTIFICATION

Date(s) Attended: \_\_\_\_\_ Location(s): \_\_\_\_\_

By my signature below I certify

\_\_\_\_ I attended a total of \_\_\_\_\_ (hrs/mins) of approved CLE, of which (\_\_\_\_\_) (hrs/mins) were in approved Ethics.

\_\_\_\_ The sessions I am claiming had written instructional materials to cover the subject.

\_\_\_\_ I participated in this program in a setting physically suitable to the course and a suitable writing surface was available.

\_\_\_\_ I was given the opportunity to participate in discussions with other attendees and/or the presenter.

\_\_\_\_ I understand I may not receive credit for any course/segment which is not materially different in substance than a course/segment for which credit has been previously given during the same completion period or the completion period immediately prior.

\_\_\_\_ I understand that a materially false statement shall be subject to appropriate disciplinary action.

NOTE: Credit is awarded for actual time in attendance rounded to the nearest half hour.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

*You may certify your MCLE attendance online at [www.vsb.org](http://www.vsb.org)*

**MCLE Completion Deadline - October 31**

**Deadline to Certify MCLE Approved Hours - December 15**

A \$100 fee will be charged for failure to comply with either deadline

Fax transmissions are subject to receipt by the MCLE office of complete and legible forms.

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707 East Main Street, 15th Floor

Richmond, VA 23219-2800

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Web site: [www.vsb.org](http://www.vsb.org) Email: [mymcle@vsb.org](mailto:mymcle@vsb.org)

## CERTIFICATION OF TEACHING (FORM 3)

To ensure proper credit, pursuant to Paragraph 17B, C and D of Section IV, Part Six, Rules of the Supreme Court of Virginia, please list your bar ID number and print full name and address.

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Official Address  
of Record: \_\_\_\_\_

Daytime Phone(\_\_\_\_\_) \_\_\_\_\_

E-Mail Address : \_\_\_\_\_

City State Zip

Course ID Number: MWY002

Sponsor: William & Mary Law School

Course/Program Title: 56th Annual Tax Conference: Planning for the Recovery - Preconference

CLE (Ethics) Credits: 2.0 (0)

## CERTIFICATION

Date(s) of Teaching: \_\_\_\_\_ Location(s): \_\_\_\_\_

- My teaching segment was \_\_\_\_\_ (hrs/mins) of CLE, of which (\_\_\_\_\_) (hrs/mins) were in Ethics.
- In addition, I attended *other* segments totaling \_\_\_\_\_ (hrs/mins) of CLE, of which (\_\_\_\_\_) (hrs/mins) were in Ethics.
- I spent \_\_\_\_\_ hours preparing for teaching my segment of the course. (Calculated: 4 times the minutes of the presentation segment)

**ONLY SESSIONS WITH WRITTEN INSTRUCTIONAL MATERIALS ARE APPROVABLE FOR CREDIT**

**NOTE:** No more than four (4) hours of preparation credit may be claimed per one hour segment, and no more than eight (8) hours total for any one course.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

A materially false statement shall be subject to appropriate disciplinary action.

**MCLE Completion Deadline - October 31**

**Deadline to Certify Attendance at All MCLE Hours Taken During Compliance Period - December 15**

**A \$100 fee will be charged for failure to comply with either deadline.**

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Official Address  
of Record: \_\_\_\_\_

Daytime Phone(\_\_\_\_\_) \_\_\_\_\_

E-Mail Address : \_\_\_\_\_

\_\_\_\_\_  
City State Zip

Course ID Number: MWY001

Sponsor: William & Mary Law School

Course/Program Title: 56th Annual Tax Conference: Planning for the Recovery

CLE (Ethics) Credits: 12.5 (0)

### CERTIFICATION

Date(s) Attended: \_\_\_\_\_ Location(s): \_\_\_\_\_

By my signature below I certify

\_\_\_\_ I attended a total of \_\_\_\_\_ (hrs/mins) of approved CLE, of which (\_\_\_\_\_) (hrs/mins) were in approved Ethics.

\_\_\_\_ The sessions I am claiming had written instructional materials to cover the subject.

\_\_\_\_ I participated in this program in a setting physically suitable to the course and a suitable writing surface was available.

\_\_\_\_ I was given the opportunity to participate in discussions with other attendees and/or the presenter.

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NOTE: Credit is awarded for actual time in attendance rounded to the nearest half hour.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

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Official Address  
of Record: \_\_\_\_\_

Daytime Phone(\_\_\_\_\_) \_\_\_\_\_

E-Mail Address : \_\_\_\_\_

City State Zip

Course ID Number: MWY001

Sponsor: William & Mary Law School

Course/Program Title: 56th Annual Tax Conference: Planning for the Recovery

CLE (Ethics) Credits: 12.5 (0)

## CERTIFICATION

Date(s) of Teaching: \_\_\_\_\_ Location(s): \_\_\_\_\_

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NOTE: No more than four (4) hours of preparation credit may be claimed per one hour segment, and no more than eight (8) hours total for any one course.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

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**CERTIFICATE OF ATTENDANCE  
WILLIAM & MARY TAX CONFERENCE**

**ATTORNEY'S NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William & Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Sixth William & Mary Tax Conference

**DATES OF PROGRAM:** November 10-12, 2010

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 930 minutes of instruction

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**SUBMIT A COPY OF THIS FORM TO YOUR STATE BAR WHEN REPORTING  
YOUR ANNUAL CLE CREDITS.**

## **ACCREDITATION INFORMATION SHEET FOR ACCOUNTANTS**

### **VIRGINIA CERTIFIED PUBLIC ACCOUNTANTS**

This program provides 17.4 Continuing Professional Education (CPE) credit hours, none of which are ethics credits. An attendance form for Virginia accountants is available in this notebook. Please complete and return this form to the Registration Desk at the end of the Conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

### **ACCOUNTANTS FROM OTHER STATES**

A general attendance form for accountants is available in this program notebook. Please complete and return this form to the Registration Desk at the end of the conference, and a Certificate of Participation will be issued and mailed to you at the address you provide.

The William & Mary Tax Conference requires no prerequisites or advance preparation. The course is taught principally through panel discussions, at the intermediate level.

**ATTENDANCE FORM  
FOR VIRGINIA ACCOUNTANTS  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William & Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Sixth William & Mary Tax Conference

**DATES OF PROGRAM:** November 10-12, 2010

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 14.5 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION  
WILL BE MAILED TO YOU AT THE ADDRESS YOU PROVIDE.**

**GENERAL ATTENDANCE FORM  
FOR ACCOUNTANTS  
WILLIAM & MARY TAX CONFERENCE**

**(Please PRINT)**

**NAME:** \_\_\_\_\_

**BUSINESS ADDRESS:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SPONSOR:** College of William & Mary  
School of Law  
School of Business

**PROGRAM TITLE:** Fifty-Sixth William & Mary Tax Conference

**DATES OF PROGRAM:** November 10-12, 2010

**LOCATION:** Williamsburg, Virginia

**CLE Credit:** 17.4 hours (based on 50-minute hours)

I attended the full program.

I attended the following number of hours: \_\_\_\_\_

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**PLEASE COMPLETE THIS FORM AND RETURN IT TO THE REGISTRATION  
DESK AT THE END OF THE CONFERENCE. A CERTIFICATE OF PARTICIPATION  
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