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William & Mary Annual Tax Conference

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2015

## 2015 Schedule

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TAXATION SECTION  
OF THE  
VIRGINIA STATE BAR

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*Thursday, November 12, 2015*

**8:00-8:20 A.M.**  
**REGISTRATION & COFFEE**

**8:20-8:35 A.M.**  
**INTRODUCTORY REMARKS**

STEPHEN L. OWEN

**8:35-10:05 A.M.**  
**PLANNING CLOSELY-HELD BUSINESS SUCCESSION**

STEFAN F. TUCKER

Aligning the Stars – Estate Planning for Entrepreneurs in Interesting Times 2  
Let's Make a Deal! Business Succession Planning 3

**10:05-10:20 A.M.**  
**NETWORKING BREAK**

**10:20-11:50 A.M.**  
**EMPLOYEE BENEFITS IN ACQUISITIONS**

PAUL M. HAMBURGER

Employee Benefits in Acquisitions 4

**11:50 A.M.-NOON**  
**LUNCHEON BREAK**

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**NOON-1:15 P.M. – LUNCH SESSION  
VIRGINIA HOT TOPICS**

CRAIG D. BELL  
WILLIAM L.S. ROWE

Recent Developments in Virginia Taxation 5

**1:15-1:30 P.M.  
NETWORKING BREAK**

**1:30-3:00 P.M.  
MULTI-STATE TAX PLANNING**

DUANE W. DOBSON  
FRENCH SLAUGHTER

21<sup>st</sup> Century State Taxation of the Closely Held Business (PowerPoint) 6

**3:00-3:15 P.M.  
NETWORKING BREAK**

**3:15-4:30 P.M.  
SPECIAL FAMILY AND LIFESTYLE TAX ISSUES**

HELENA S. MOCK  
EDITH E. WEISS, MODERATOR

Special Family and Lifestyle Tax Issues 7

**4:30-5:45 P.M.  
GETTING UP TO SPEED ON PARTNERSHIP BASIS ADJUSTMENTS**

JAMES B. SOWELL

Getting Up to Speed on Partnership Basis Adjustments (PowerPoint) 8

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*Friday, November 13, 2015*

**8:00-8:30 A.M.**

**REFRESHMENT BREAK**

**8:30-10:00 A.M.**

**TRAPS ALL TAX PRACTITIONERS SHOULD KNOW AND AVOID**

CRAIG D. BELL

KAREN L. HAWKINS

CHRISTOPHER S. RIZEK

Traps All Tax Practitioners Should Know and Avoid (PowerPoint)

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**10:00-10:15 A.M.**

**NETWORKING BREAK**

**10:15 A.M. – 11:45 A.M.**

**CORPORATE TAX UPDATE**

ANDREW F. GORDON

LISA M. ZARLENGA

WILLIAM M. RICHARDSON, MODERATOR

Corporate Tax Update (PowerPoint)

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**11:45 A.M.-NOON**

**LUNCHEON BREAK**

**NOON-1:00 P.M. – LUNCH SESSION**

**THE ADMINISTRATION'S TAX REFORM TARGETS**

STEPHEN L. OWEN

LISA M. ZARLENGA

WILLIAM M. RICHARDSON, MODERATOR

The Administration's Tax Reform Targets – Selected Issues (PowerPoint)

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**1:00-1:15 P.M.**

**NETWORKING BREAK**

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**1:15-2:30 P.M.**

**INTERNATIONAL TAX PLANNING FOR THE U.S. PASS THROUGH ENTITY**

SETH GREEN

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International Tax Considerations: Inbound & Outbound (PowerPoint)	13

**2:30-3:45 P.M.**

**DEALING WITH INSTALLMENT SALES 35 YEARS AFTER THE INSTALLMENT SALES REVISION ACT OF 1980**

ROBERT D. SCHACHAT

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**3:45-5:00 P.M.**

**FEDERAL TAX UPDATE**

STEPHEN L. OWEN

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