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William & Mary Annual Tax Conference

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2013

## 2013 Schedule

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### Repository Citation

"2013 Schedule" (2013). *William & Mary Annual Tax Conference*. Paper 702.  
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MCLE AND CPE INFORMATION AND FORMS

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*Thursday, November 7, 2013*

**8:00-8:30 A.M.**

**REGISTRATION & COFFEE**

**8:30-8:45 A.M.**

**INTRODUCTORY REMARKS**

HOWARD J. BUSBEE

**8:45-10:15 A.M.**

**FEDERAL TAX UPDATE**

STEPHEN L. OWEN

*Something Old, Something New: Structuring and Restructuring Deals in 2013 (and Beyond) (PowerPoint presentation)* 2

**10:15-10:30 A.M.**

**REFRESHMENT BREAK**

**10:30 A.M.-12:00 P.M.**

**FEDERAL AND STATE DUE DILIGENCE FOR M&A AND EQUITY INVESTMENTS LLCs**

JERALD D. AUGUST

Tax Due Diligence, Warranties and Indemnification In Connection With Business Acquisitions of Private Companies: Selected Topics 3

**12:00-12:15 P.M.**

**REFRESHMENT BREAK**

**12:15-1:15 P.M. – LUNCH SESSION**

**VIRGINIA HOT TOPICS**

CRAIG D. BELL

WILLIAM L.S. ROWE

*Recent Tax Developments in Virginia Taxation* 4

**1:15-1:30 P.M.**

**REFRESHMENT BREAK**

**1:30-3:00 P.M.**

**COMPENSATING OWNERS AND KEY EMPLOYEES OF PARTNERSHIPS AND LLCs**

ELIZABETH DRIGOTAS

STEVEN R. SCHNEIDER

*Compensating Owners and Key Employees of Partnerships and LLC's (PowerPoint presentation)* 5

**3:00-3:15 P.M.**

**REFRESHMENT BREAK**

**3:15-4:45 P.M.**

**RECENT DEVELOPMENTS & TAX PLANNING FOR HIGH INCOME TAXPAYERS**

CAMERON N. COSBY

BRIAN J. O'CONNOR

*Recent Developments & Tax Planning for High Income Taxpayers (PowerPoint presentation)* 6

**5:00-6:00 P.M.**

**INTRODUCTION TO M&A TAXATION: S CORPORATIONS AND SECTION 336(E)**

ROBERT G. MCELROY

WILLIAM M. RICHARDSON

*Introduction to M&A Tax: S Corporations and Section 336(e) (PowerPoint presentation)* 7

*Friday, November 8, 2013*

**8:00-8:30 A.M.**

**REFRESHMENT BREAK**

**8:30-10:15 A.M.**

**FEDERAL TAX CONTROVERSY**

CRAIG D. BELL

WILLIAM L. S. ROWE

*Representing Clients in Audits and Controversies in Today's Tax Enforcement Environment*

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**10:15-10:30 A.M.**

**REFRESHMENT BREAK**

**10:30 A.M. - 12:00 P.M.**

**I WANT OUT – TAX CONSIDERATIONS IN EXITING A PARTNERSHIP**

JAMES B. SOWELL

*I Want Out – Tax Considerations In Exiting a Partnership (PowerPoint presentation)*

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**12:00-12:15 P.M.**

**REFRESHMENT BREAK**

**12:15-1:15 P.M. – LUNCH SESSION**

**KEYNOTE ADDRESS – TAX REFORM IN THE 113<sup>TH</sup> CONGRESS: INSIGHTS AND ANALYSIS**

RUSSELL W. SULLIVAN

*Tax Reform in the 113<sup>th</sup> Congress: Insights and Analysis*

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**1:15-1:30 P.M.**

**REFRESHMENT BREAK**

**1:30-3:00 P.M.**

**ESTATE & GIFT – ADVISING CLIENTS AFTER THE 2012 TAX ACT**

DENNIS I. BELCHER

*Advising Estate Planning Clients After the 2012 Tax Act*

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**3:00-3:15 P.M.**

**REFRESHMENT BREAK**

**3:15-4:45 PM.**

**REAL ESTATE & PARTNERSHIP HOT TOPICS**

ROBERT J. CRNKOVICH

STEVEN M. FRIEDMAN

*Hot Topics in Partnership Tax Planning*

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**4:45 P.M.**

**ADJOURNMENT**