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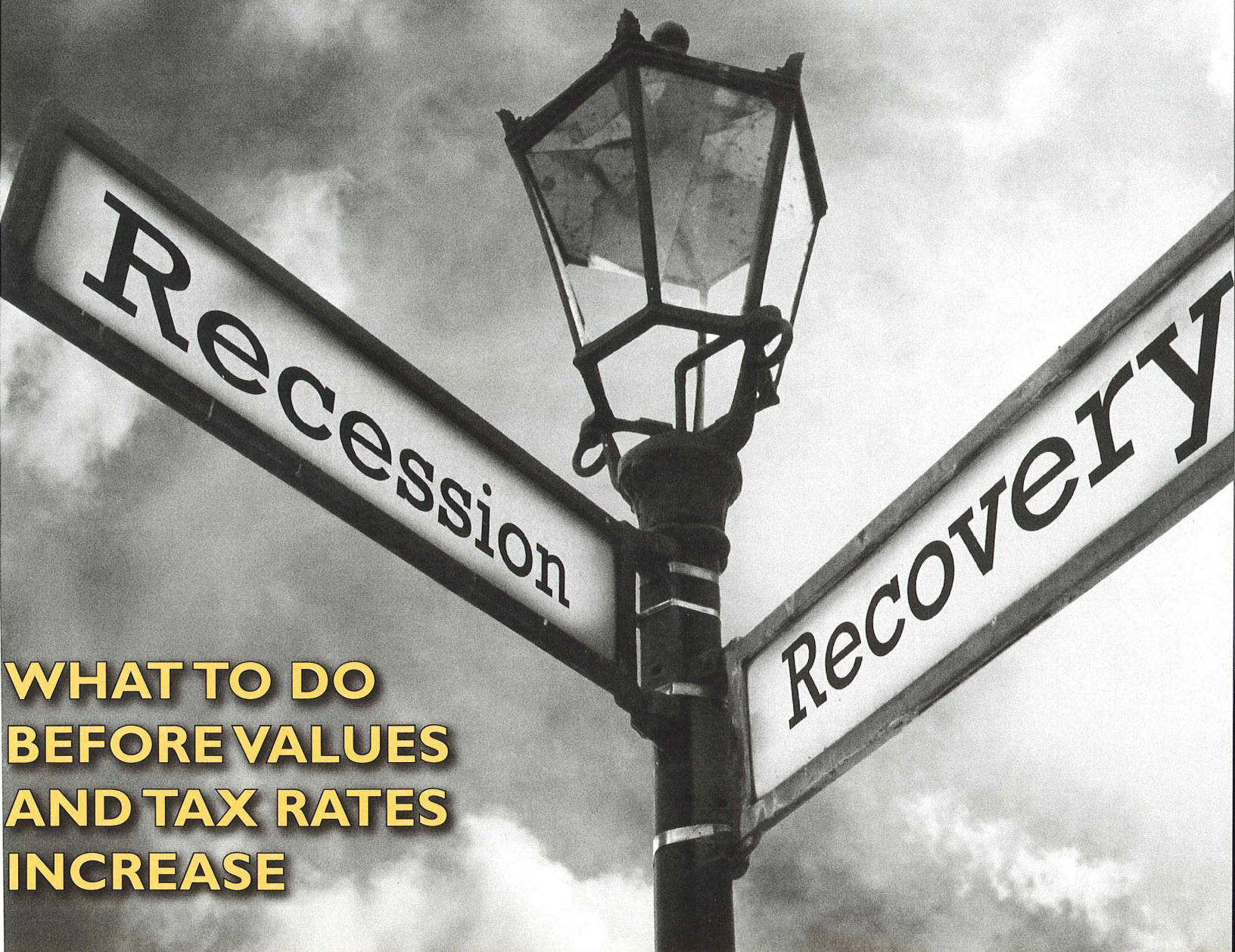
2010 Schedule

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**WHAT TO DO
BEFORE VALUES
AND TAX RATES
INCREASE**

**WILLIAM
& MARY**

56TH Annual Tax Conference November 10–12, 2010

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Wednesday, November 10, 2010

4:00-6:00 P.M.

INTRODUCTION TO PARTNERSHIP TAXATION

JOHN W. LEE, III

THOMAS P. ROHMAN

Taxation of Non-Corporate Entities (handout at presentation)

Thursday, November 11, 2010

8:00-8:45 A.M.

REGISTRATION & COFFEE

8:45-9:00 A.M.

INTRODUCTORY REMARKS

HOWARD J. BUSBEE

9:00-10:30 A.M.

TEACHING AN OLD DOG NEW TRICKS – WORKOUTS IN 2010

MICHAEL G. FRANKEL

CAMERON M. COSBY (MODERATOR)

Teaching Old Dogs New Tricks – Emerging Tax Issues for Distressed Real Estate Assets and Partnerships (Outline)

3

PowerPoint Presentation (same title)

4

10:30-10:45 A.M.

REFRESHMENT BREAK

10:45 A.M.-12:15 P.M.

USING – AND NOT LOSING – TAX LOSSES:

LIKE FISH, TAX LOSSES DON'T GET BETTER WITH AGE

STEVEN M. FRIEDMAN

MARK C. VAN DEUSEN

WILLIAM M. RICHARDSON (MODERATOR)

A Primer on Protecting Tax Losses from a Section 382 Ownership Change

5

Using – And Not Losing – Tax Losses (PowerPoint Presentation)

6

12:15-12:30 P.M.

REFRESHMENT BREAK

12:30-1:30 P.M. – LUNCH SESSION

WASHINGTON UPDATE

ERIC SOLOMON

Tax Planning in this Uncertain Environment

7

1:30-1:45 P.M.

REFRESHMENT BREAK

1:45-2:45 P.M.

TEN TAX STRATEGIES FOR COMPENSATING YOUR KEY EMPLOYEES

CATHERINE M. MARRIOTT

JENNIFER F. FLINCHUM (MODERATOR)

Ten Tax Strategies for Compensating Your Key Employees

8

2:45-3:00 P.M.

REFRESHMENT BREAK

3:00-4:30 P.M.

FEDERAL TAX UPDATE

IRA B. SHEPARD

Recent Developments in Federal Income Taxation

9

Friday, November 12, 2010

8:00-8:30 A.M.

REFRESHMENT BREAK

8:30-10:00 A.M.

ROTH IRA CONVERSIONS – PLANNING FOR 2010 AND BEYOND

MITCHELL A. DROSSMAN

Roth IRAs Planning for 2010 ... And Beyond (outline)

10

Converting to a Roth IRA – 2010 and Beyond (PowerPoint Presentation)

11

Roth IRA Conversations II: Beyond Basics (PowerPoint Presentation)

12

10:00-10:15 A.M.

REFRESHMENT BREAK

10:15-11:45 A.M.

CONSERVATION EASEMENTS, APPRAISALS THEREOF, AND FORM 8383 – THE GOOD, THE BAD, AND THE UGLY

STEPHEN J. SMALL

KARIN G. GROSS

CRAIG D. BELL (MODERATOR)

<i>Conservation Easements, Appraisals Thereof, and Form 8382 – The Good, The Bad, and the Ugly</i>	13
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11:45 A.M.-12:00 P.M.

REFRESHMENT BREAK

12:00-1:00 P.M. – LUNCH SESSION

HOT TOPICS IN VIRGINIA TAXATION

CRAIG D. BELL

WILLIAM L.S. ROWE

<i>Recent Developments in Virginia Taxation</i>	19
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1:00-1:15 P.M.

REFRESHMENT BREAK

1:15-2:45 P.M.

ESTATE PLANNING FOR THE CLOSELY HELD BUSINESS – HOW TO AVOID THE FORCED SALE OF THE PRIVATE BUSINESS: EXIT STRATEGIES AT DEATH FOR THE PRIVATE BUSINESS OWNER

DENNIS I. BELCHER

WILLIAM I. SANDERSON

EDITH E. WEISS (MODERATOR)

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2:45-3:00 P.M.

REFRESHMENT BREAK

3:00-4:30 PM.

TAX STRATEGIES AND KEY TAX ISSUES IN SELLING A BUSINESS

ROBERT G. MCELROY

L. MICHAEL GRACK, JR.

CRAIG L. RASCOE (MODERATOR)

Tax Strategies and Key Tax Issues in Selling a Business

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4:30 P.M.

ADJOURNMENT